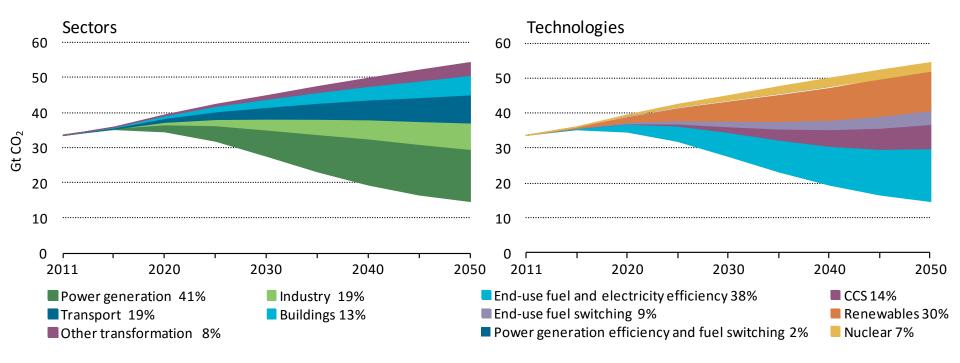
次世代原子力技術の概観

CIGS 地球温暖化シンポジウム 2016 地球温暖化問題における原子カエネルギーの役割

> February 5 2016 松井 一秋 The Institute of Applied Energy

IEA Flagship Publication, Energy Technology Perspectives



Source: Energy Technology Perspectives 2014

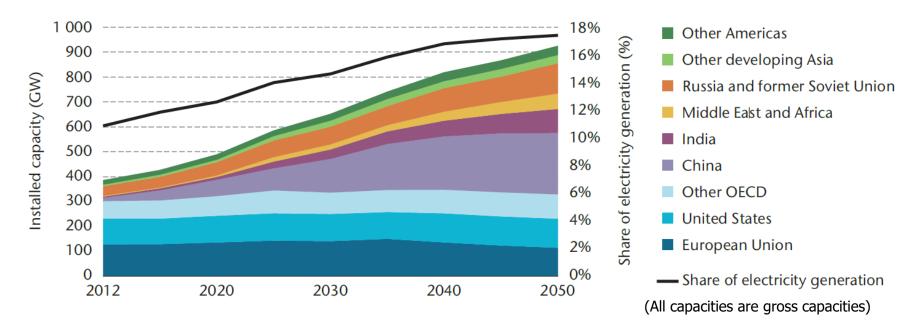
- 6° C Scenario business-as-usual; no adoption of new energy and climate policies
- 2° C Scenario energy-related CO₂-emissions halved by 2050 through CO₂-price and strong policies

Technology Roadmap / Nuclear Energy /2015, NEA&IEA



Nuclear in the 2°C Scenario (2DS)

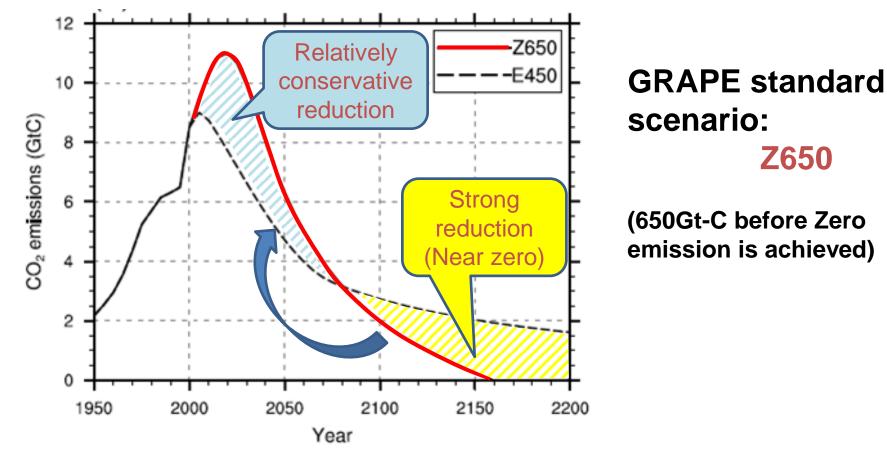
Technology Roadmap / Nuclear Energy /2015, NEA&IEA



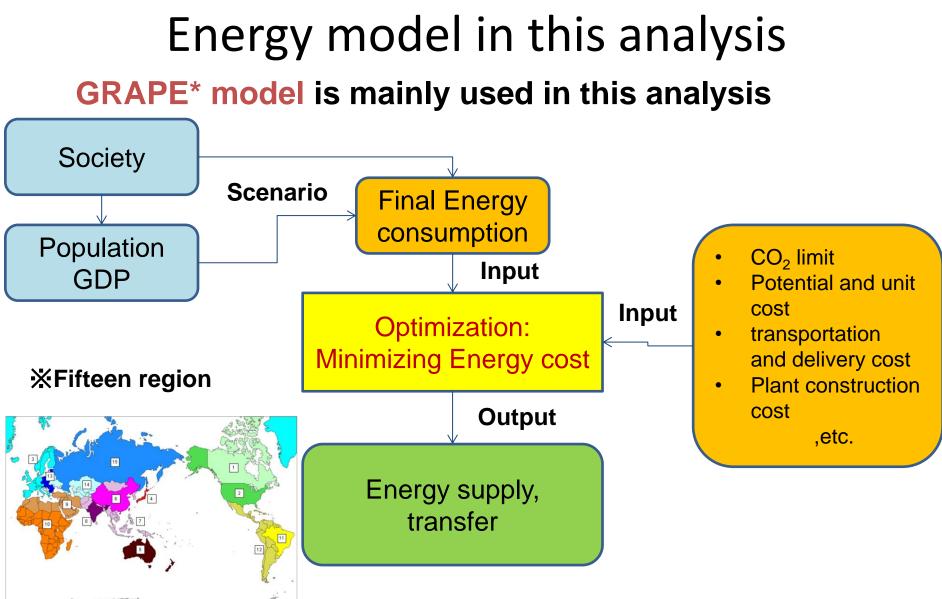
- 930 GW by 2050 (down from 1200 GW)
- 17% share electricity (down from 24%)
- But still a formidable challenge (multiply current capacity by 2.3 in 35 years)

CO₂ reduction target from Climate Science

• Integrated value is more important than pathway.



By Taroh MATSUNO, Koki MARUYAMA, and Junichi TSUTSUI, Proc. Jpn. Acad., Ser. B 88 (2012) 368



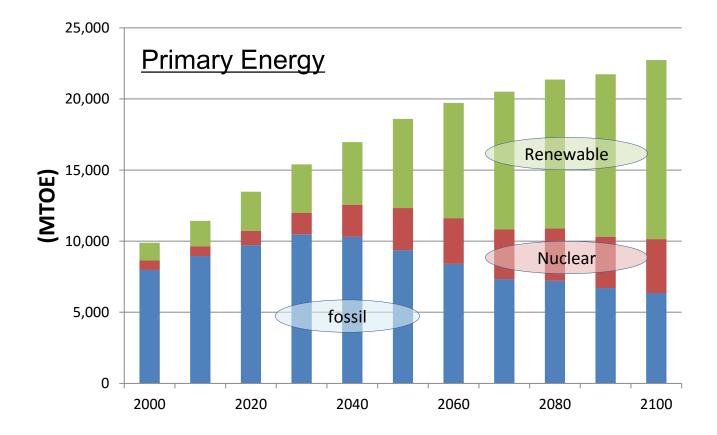
* Global Relationship Assessment to Protect Environment Kurosawa et.al., Energy Journal, 157-175 (Kyoto Special Issue)

Energy portfolio to realize Z650

- Share of nuclear and renewable increases.
 - Fossil : Nuclear : Renewable = 5 : 2 : 3 (2050)

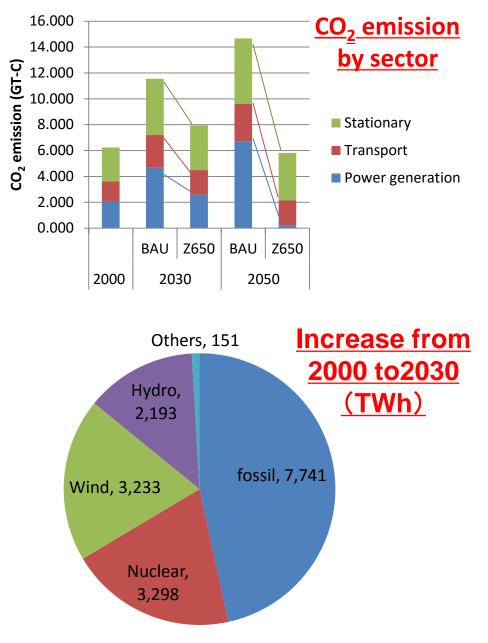
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3:2:5 (2100)
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• Fossil fuel will play important roll up to 2100.



Power generation is most important

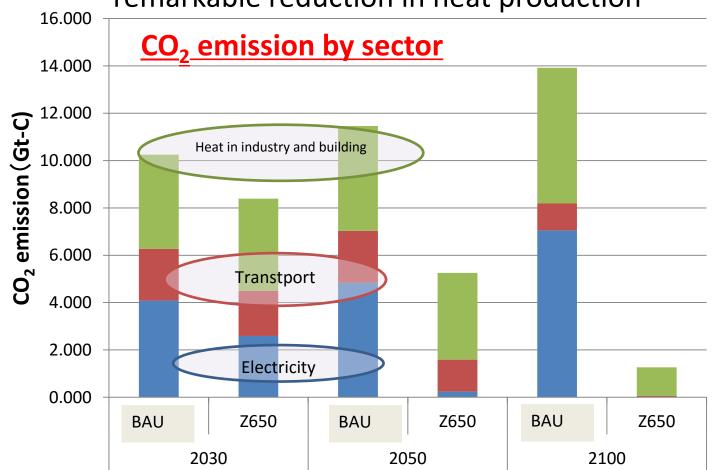
- Drastic increase of Nuclear and renewable Nuclear : 36GW/year Wind : 90GW/year
- Improvement of the efficiency is also important especially around 2030.
- CCS is key technology for drastic reduction by almost all new thermal plant after 2030



Long term issues



2100 : zero emission in transport sector remarkable reduction in heat production



Electric power generation

- Achievement of near zero emission (before 2050) Nuclear, renewable, and CCS
- Preservation of zero emission Technological development is necessary as follows
 - > Nuclear
 - ✓ Uranium resources is not so abundant
 - in GRAPE almost all the new construction nuclear plant after 2050 is fast breeder reactor (FBR).
 - Other possibility : Uranium from ocean, Thorium, Nuclear Fusion!
 - > Renewable
 - ✓ Instability of output: Battery, hydrogen, and network
 - ✓ Land use: Efficiency
 - > CCS
 - ✓ Potential storage sites have to be found.

GRAPE Analysis Messages

- Even for the relatively conservative target like Z650, strong effort will be required to realize.
 - Nuclear
 - *Renewable (mainly wind turbine and photovoltaic)*
 - Carbon Capture and Storage (CCS)
 - Energy conservation
- Drastic decrease of CO₂ emission is unavoidably necessary in the end of this century. Thus continuous development of the key technologies is really important.
 - Nuclear : Fuel cycle with recycling and waste management, with presumption of robust safety
 - Renewable : Energy storage, network
 - Transport : battery, fuel cell, biofuel
 - Industry : steel, chemicals, cement, etc.

Reactor technology evolution

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- Safety upgrades & Long Term Operation of existing fleet
- Continuous evolution of Gen III/III+ designs:



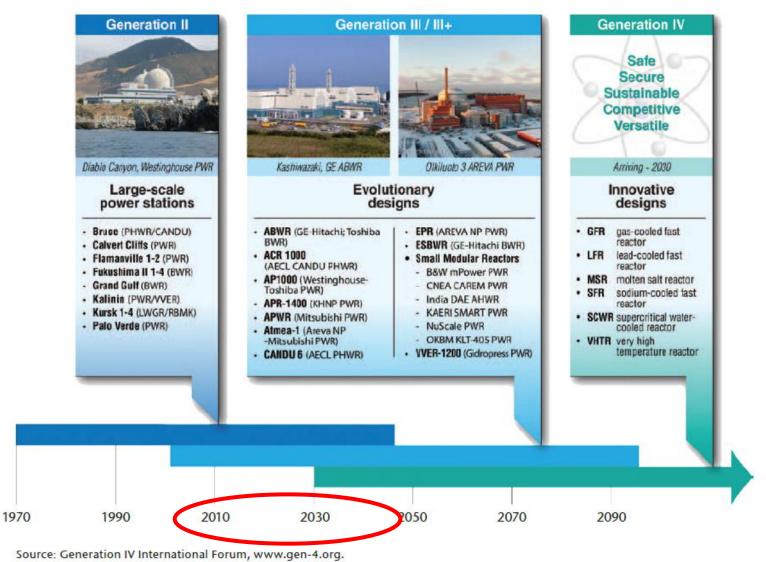
- Design simplification
- Standardisation
- Improved constructability
- Modularity
- Supply chain optimisation

Cost reduction
Build on time
& to budget

- Small Modular Reactors
- Operational aspects
- Generation IV (Fast Neutron Reactors)
- Cogeneration / non-electric applications

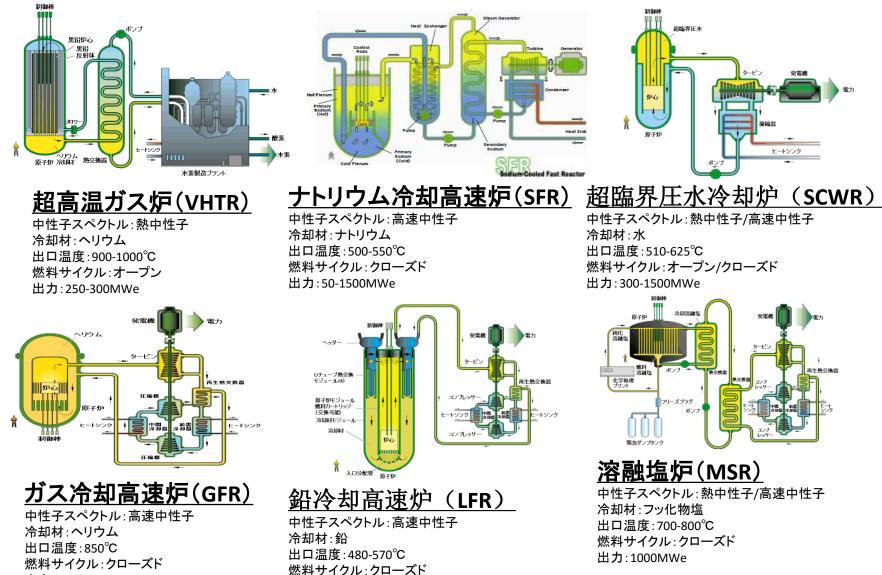
Reactor technology evolution

Technology Roadmap / Nuclear Energy /2015



GIF選定6炉型

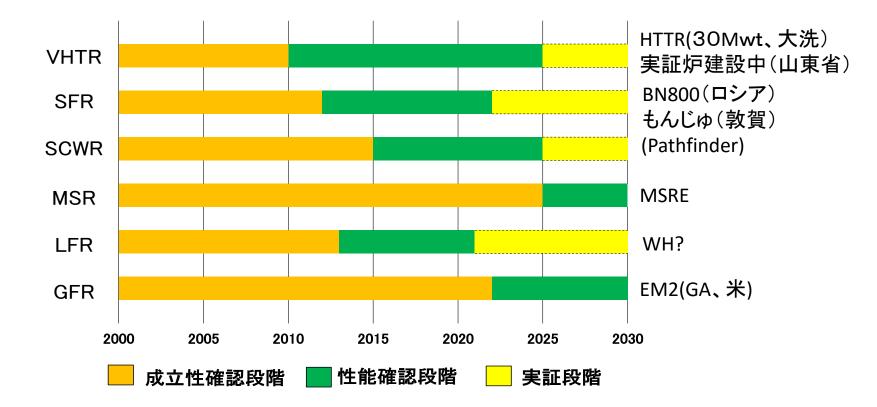
VHTR,LFR等では、発電以外の用途として水素製造・産業への熱利用、海水淡水化の可能性についても検討している。



出力:20-1200MWe

出力:1200MWe

各炉型の開発展望



Gen IV Concepts

a private observation @Paris, 2009

- VHTR was the most popular one among GIF concepts by member states because of Hydrogen
- SFR, once lame duck, becomes a champion if a Gen-IV has to be demonstrated in 2020's
- SCWR, only one light water cooled reactor, needs to clarify material challenge in super critical water environment
- LFR was once a window for Russian and small scale reactor development
- GFR why?
- MSR interesting but unpopular, maybe another window for Thorium?

Generation IV?

- Originally from Dream Vision
 - Who would survive after 2030?
 - GE showed no interest
 - Different dreams in the same bed by members
- FBR came back from lame duck through the flame of MA burning
 - How deadly need it for global sustainability
 - Effect to ease waste disposal legacy
 - Exhaustible resource of Uranium or
 - Would it be anything to help for Low or Zero Carbon Society in 2050?

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Generation IV? continued

- Japan, US and France declared the demo plant in 2020s
 - Where and who do what? ASTRID!
 - Any innovative idea or technology?
 - Just an economic compatibility? What are the safety assessment?
 - Who buys and operates it?
- Spare some resources for the alternatives
- Institutions
 - MDAP⇒MDEP, "safety designs internationally accepted"
 - Security and proliferation resistance
 - CDM

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Questions?

- Innovative or Next generation reactors: are they not Fast Breeder Reactors? Paradigm to claim FBR is still valid?
- Is it Ultimate super safe small?
- Where and when will be Potential market?
- Who share development in liberalized market?
- The world finally accept nuclear for Zero Carbon Society?
- Can we get rid of excessive regulation?
- Experts regretted what to be regretted?

Features of SMR designs

High Temperature Gas Cooled Reactor

- Inherent Robust Safety
 - Solid confinement of fuel and radioactivity
 - Strong resistance to loss of coolant flow, SBO
 - Possible elimination of core melt accident
- Utilization of high temperature to industrial application; hydrogen, etc.
- Possible utilization of Thorium

<u>LWR</u>

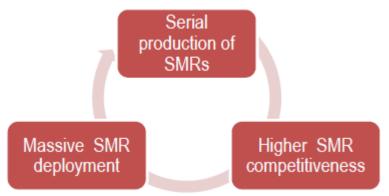
- Based on proven LWR technologies
- Common fuel and fuel cladding
- Simplification by application of passive safety system
- Possible utilization of large water pool for long term cooling

Fast Reactor

- Long life core without refueling
- Possible application for proliferation resistant system with closed fuel cycle (IFR)
- Possible elimination of core destructive accident
- Possible utilization of natural convection cooling

Development of small nuclear reactors (SMRs)

- SMRs, including multi-module plants, generally have higher generation costs than NPP with large reactors.
- The generation costs for SMR might decrease in case of **large scale serial production** which is very important for proving competitiveness of SMR
 - Large initial order is needed to launch the process. Who can be the first customer?
 - How many SMR designs will be really deployed?



Need to fortify specific features of each concept and designs for segregation and competition

- In summary, SMR could be competitive with many non-nuclear technologies for generating electricity in the cases when NPP with large reactors are, for whatever reason, unable to compete
- The challenges facing SMRs are: Licensing, siting, multiple units/modules on the same site, the number of reactors required to meet energy needs (and to be competitive), and the general public acceptability of new nuclear development. Modified the presentation of Alexey Lokhov, OECD/NEA-NDD, 2013

Challenges

- A lot of markets, but who take the first
- Economics depend on Investment, its return and risk, keeping fairness wrt externality and LCA.
- Possible to reduce nuclear waste, but trade off among preference and economics of fuel cycle
- Recycle as Valley of Death needs long range development with public and international commitment and consensus
- No single solution for proliferation resistance, but deadly needs for world thousands of reactors
- Finally, but at most, safety challenges and renaissance of public trust to nuclear in general

Key actions for the next 10 years

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- Offer same level playing field to all low C technologies (electricity markets)
- Industry to build on time and to budget, FOAK \rightarrow NOAK
- Enhance standardisation, harmonise C&S and regulatory requirements
- Continue to share information & experience (among regulators and among operators) to improve safety
- Public acceptance must be strengthened (post F safety upgrades, fact-based information)
- Develop long-term strategy for radwaste management