

The Tokyo-Cambridge Gazette

In Search of Japan's Global Strategies

2010年秋から筆者の活動の中心を東京に移した。ケンブリッジの研究者との関係を維持しつつも、米中両国、東南アジア、そして欧州の研究者との関係を強化し、グローバルな視点から読者諸兄姉と共に日本の将来を考えてみたい。従ってタイトルも *Tokyo-Cambridge Gazette* に変更する。

『東京=ケンブリッジ・ガゼット：グローバル戦略編』

第35号 (2012年3月)

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小誌は大量の資料を網羅的かつ詳細に報告するものではない—筆者が接した情報や文献を①マクロ経済、②資源・エネルギー、環境、③外交・安全保障の分野に関し整理したものである。紙面や時間の制約に加えて筆者の限られた能力という問題は有るが、小誌が少しでも役立つことを心から願っている。

彼れを知りて己れを知れば、百戦して殆(あや)うからず。
彼れを知らずして己れを知れば、一勝一負す。
彼れを知らず己れを知らざれば、戦う毎に必ず殆(あや)うし。
(孫子)

Know the enemy and know yourself; In a hundred battles you will never be in peril.
When you are ignorant of the enemy but know yourself; Your chances of winning or losing are equal.
If ignorant both of your enemy and of yourself; You are certain in every battle to be in peril.
(Sunzi, an ancient Chinese strategist)

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3. 編集後記

1. *Tokyo-Cambridge Gazette*: グローバル戦略編第35号

現下の諸問題は、様々な専門分野が複雑に絡み合い、同時に忍耐が要求される性格の問題だ。またグローバル化が進展するなか、世界の人々との多様で質の高い情報交換が必須であり、この意味で世界のシンクタンクが切磋琢磨する時代を迎えている。これに関係し、1月18日に或る米国の専門家が発表した世界シンクタンク・ランキング(“The Global Go To Think Tanks Report 2011: The Leading Public Policy Research Organizations in the World”)は、評価基準に関する議論は別として、大変興味深い(下表参照)。同資料によれば、世界のシンクタンクのBest 30について国籍別に見ると、米国が12、英国が4、ドイツ、ベルギー及びロシアが2、そしてスウェーデン等8カ国が1となっている。残念なことに、日本のシンクタンクはベスト30のリストに1機関も載っていない。

表 世界のシンクタンク・ランキング (筆者の関心を惹いた特定分野に関して、ベスト5を抽出)

	シンクタンク第1位	同第2位	同第3位	同第4位	同第5位
総合順位	Brookings Institution (米)	Chatham House (英)	Council on Foreign Relations (CFR) (米)	Carnegie Endowment for International Peace (CEIP) (米)	Center for Strategic and International Studies (CSIS) (米)
アジア地域	Chinese Academy of Social Sciences (CASS) (中) (世界28位)	Japan Institute of International Affairs (JIIA) (日)	Center for Strategic and International Studies (インドネシア)	Center for Policy Research (印)	Lowy Institute (豪)
国立研究所	Congressional Research Service (CRS) (米)	Stiftung Wissenschaft und Politik (SWP) (独)	World Bank Institute (WBI) (米)	Norsk Utenrikspolitisk Institutt (NUP) (ノルウェー)	Royal United Services Institute for Defence and Security Studies (英)
大学付属機関	Belfer Center for Science and International Affairs, Harvard (米)	Hoover Institute, Stanford (米)	Center for International Development, Harvard (米)	IDEAS, London School of Economics (LSE) (英)	Earth Institute, Columbia (米)
分野別シンクタンク・ランキング					
安全保障	Center for Strategic and International Studies (CSIS) (米)	Brookings Institution (米)	Council on Foreign Relations (CFR) (米)	Carnegie Endowment for International Peace (CEIP) (米)	Chatham House (英)
経済発展	Brookings Institution (米)	Center for Global Development (CGD) (米)	Overseas Development Institute (ODI) (英)	Harvard Center for International Development (米)	Deutsches Institut für Entwicklungspolitik (DIE) (独)
環境問題	Pew Center for Global Climate Change (米)	World Resources Institute (WRI) (米)	Chatham House (英)	Potsdam-Institut für Klimafolgenforschung (PIK) (独)	Worldwatch Institute (米)
健康問題	Dept. of Health Policy and Management, Harvard Univ. (米)	Brookings Institution (米)	American Enterprise Institute for Public Policy Research (AEI) (米)	RAND Corporation (米)	Urban Institute (米)
国内経済	Brookings Institution (米)	National Bureau of Economic Research (NBER) (米)	Cato Institute (米)	Peterson Institute for International Economics (PIIE) (米)	Heritage Foundation (米)
国際経済	Peterson Institute for International Economics (PIIE) (米)	Brookings Institution (米)	Bruegel (ベルギー)	Chatham House (英)	Institut für Weltwirtschaft (IWW) (独)
科学技術	Max-Planck-Gesellschaft (独)	RAND Corporation (米)	Bertelsmann Stiftung (独)	Consortium for Science, Policy and Outcomes (CSPO) (米)	Battelle Memorial Institute (米)

2. 情報概観 紙面の制約上、原則、参考になると筆者が判断した最新情報のみを掲載し解説や関連資料は一切省略。

マクロ経済: Macroeconomics—Books, Papers, and Articles

Coeurdacier, Nicolas and Hélène Rey, 2011, “Home Bias in Open Economy Financial Macroeconomics,” NBER Working Paper No. 17691, December.

効果的な競争制度というものは、他のあらゆる制度と同様、賢明に設計され、絶えざる調整を受ける法的枠組みを必要とする。

An effective competitive system needs an intelligently designed and continuously adjusted legal framework as much as any other.

(ハイエク)

(Friedrich August von Hayek)

- Cooper, Daniel H. *et al.*, 2012, "Quantifying the Role of Federal and State Taxes in Mitigating Wage Inequality," Finance and Economics Discussion Series, No. 2012-5, Washington, D.C.: Federal Reserve Board (FRB), January.
- Hoeller, Peter *et al.*, 2012, "Less Income Inequality and More Growth – Are They Compatible?: Part 1. Mapping Income Inequality Across the OECD," Economics Working Paper No. 924, Paris: Organisation for Economic Co-operation and Development (OECD), January.
- International Monetary Fund (IMF), 2012, "World Economic Outlook: Update," Washington, D.C.: IMF, January 24.
- International Monetary Fund (IMF), 2012, "Global Financial Stability Report: Market Update," Washington, D.C.: IMF, January 24.
- Ramaswamy, Srichander, 2012, "The Sustainability of Pension Schemes," Working Papers No 368, Basel: Bank for International Settlements (BIS), January.
- Rawdanowicz, Lukasz *et al.*, 2011, "Current Issues in Managing Government Debt and Assets," Economics Working Paper No. 923, Paris: Organisation for Economic Co-operation and Development (OECD), December.
- Sutherland, Douglas *et al.*, 2012, "Fiscal Consolidation: Part 1. How Much is Needed and How to Reduce Debt to a Prudent Level?" Economics Working Paper No. 932, Paris: Organisation for Economic Co-operation and Development (OECD), January.

マクロ経済: Macroeconomics—Conferences, Workshops and Seminars

- February 7: (Washington, D.C.) Brookings Institution: "The Renminbi's Role in the Global Monetary System": Moderator: Greg Ip (U.S. Economics Editor, The Economist); Panelists: Donald Kohn (Senior Fellow, Economic Studies), Eswar Prasad (Senior Fellow, Global Economy and Development), Stephen Roach (Senior Lecturer and Senior Fellow of the Jackson Institute, Yale University, Non-Executive Chairman of Asia, Morgan Stanley).
- February 8: (London) Chatham House: "The Global Economic, Financial and Political Outlook for 2012": Speaker: Roger Altman (Founder and Chairman of Evercore Partners and United States Deputy Secretary of the Treasury (1993-95)); Chair: Sir John Gieve KCB, (Senior Adviser, GLG and Deputy Governor, Bank of England (2006-09)).

資源・エネルギー、環境: Resources, Energy, and Environment—Books, Papers, and Articles

- BBC, 2012, "Japan Did Not Keep Records of Nuclear Disaster Meetings," January 27, <http://www.bbc.co.uk/news/world-asia-16754891>.
- Davis, Lucas W., 2011, "Prospects for Nuclear Power," NBER Working Paper No. 17674, December.
- International Atomic Energy Agency (IAEA), 2011, "IAEA-EU Joint Action: Partnership in Improving Nuclear Security," Vienna: IAEA, December.
- Jewell, Jessica, 2011, "The IEA Model of Short-Term Energy Security (MOSES): Primary Energy Sources and Secondary Fuels, Working Paper No. 2011/17, Paris: International Energy Agency (IEA), December.
- Reuters, 2012, "Japan Task Force Kept No Records of Nuclear Crisis Response," January 24, <http://www.reuters.com/article/2012/01/24/us-japan-nuclear-idUSTRE80N0A020120124>.

資源・エネルギー、環境: Resources, Energy, and Environment—Conferences, Workshops and Seminars

- February 2: (Washington, D.C.) Brookings Institution: "Low-Carbon Development in the United States and China": Introduction and Moderator: Kenneth G. Lieberthal (Director, China Center); Panelists: Casey Delhotal (Director, East Asian Affairs, Department of Energy (DOE)), Mark Muro (Senior Fellow and Policy Director, Metropolitan Policy Program), Qi Ye (齐晔) (Director, Climate Policy Initiative, Beijing, Professor, Tsinghua University School of Public Policy and Management).

外交・安全保障: Diplomacy and National Security—Books, Papers, and Articles

- Chan, Steve, 2012, *Looking for Balance: China, the United States, and Power Balancing in East Asia*, Stanford, CA: Stanford University Press, February.
- China-Japan Friendship Association [ZhōngRì Yǒuhǎo Xiéhuì/中日友好协会], 2011, *Sìyuán Tiàoyuǎn: ZhōngRì Yǒuhǎo Jiāoliú Jiǎng zuò Wénjí* [Trace Back towards the Origin and Gaze into the Distance: Collected Documents on China-Japan Friendship Exchange/«溯源眺远: 中日友好交流讲座文集»], Beijing: Shijie Zhishi Chubanshe (世界知识出版社), December.
- Conley, Heather A., 2012, "A New Security Architecture for the Arctic: An American Perspective," Washington, D.C.: Center for Strategic and International Studies (CSIS), January.
- Cronin, Patrick A, ed., 2012, "Cooperation from Strength: The United States, China and the South China Sea," Washington, D.C.: Center for a New American Security, January.
- Euro-Atlantic Security Initiative (EASI), 2012, "Toward a Euro-Atlantic Security Community," Washington, D.C.: Carnegie Endowment for International Peace (CEIP), February.
- Lai, David, 2011, "The United States and China in Power Transition," Carlisle, PA: Strategic Studies Institute (SSI), U.S. Army War College, December.
- Midford, Paul, 2012, *Rethinking Japanese Public Opinion and Security: From Pacifism to Realism?* Stanford, CA: Stanford University Press, January.
- Nau, Henry R., 2012, "Lessons from the Great Expansion," *Wall Street Journal*, January 26, A15.
- Terrill, W. Andrew, 2011, "The Saudi-Iranian Rivalry and the Future of Middle East Security," Carlisle, PA: Strategic Studies Institute (SSI), U.S. Army War College, December.

外交・安全保障: Diplomacy and National Security—Conferences, Workshops and Seminars

- January 26: (Washington, D.C.) Brookings Institution: "The Future of the National Security Industrial Base," "Panel 1: Defense Budgets and Strategy": Moderator: Michael E. O'Hanlon (Director of Research and Senior Fellow, Foreign Policy, 21st Century Defense

鎖港の世には鎖港を喜び、交易の世には交易を喜び、麥飯を嗜み、牛乳(ステーキ)を嗜み、濁醪(どぶろく)を嗜み、葡萄酒を嗜み、大髷(江戸時代の髪型)を好み、被髪(ざんばら髪)を好み、沈石田(明の文人画家、沈周)の水墨を愛し、ランブランド(レンブランド)の油畫を愛す、呼嗟、天下の最も多愛なる者は、其れ進化神乎(か)。然(しかり)と雖も、… 政事家は尤も知らざる可らず。政事家にして進化神の悪(にく)む所を知らざるときは、其禍、實に勝(あげ)て計る可からざる者有り。

(中江兆民)

The god of evolution favors national isolation in times of national isolation, and trade in times of active world commerce. He relishes boiled barley and rice as well as beefsteak; he also sips and savors unrefined "nigori" saké as well as wine. The god likes Yedo-style haircuts as well as Western-style short-cut hair. He likes the monochromatic water-colors of the Chinese Ming period painter Chen Shitian as well as the oil paintings of Rembrandt. Indeed, the god of evolution is the world's greatest lover of variety. But . . . Politicians, especially, should remember what the god of evolution definitely hates, for if politicians do not know what the god hates, unimaginable disasters will rage.

(Chomin Nakae, a Japanese political theorist in the Meiji era)

Initiative); Mackenzie Eaglen (Resident Fellow, American Enterprise Institute (AEI)), Robert P. Haffa (Principal, Haffa Defense Consulting), Peter W. Singer (Director, 21st Century Defense Initiative); "Keynote Address": Mac Thornberry (R-Tex.) (Vice Chairman, Armed Services Committee, House of Representatives); Panel 2: Innovation and the Industrial Base": Moderator: Peter W. Singer (Director, 21st Century Defense Initiative); David Morrison (Corporate Vice President for Government Operations, Boeing Company), David Worn (Head, Washington Office, Palantir Technologies).
January 31: (Washington, D.C.) Brookings Institution: "Understanding the U.S. Pivot to Asia": "Panel 1: U.S. Strategy in Asia": Moderator: Jeffrey A. Bader (Senior Fellow, China Center); Richard C. Bush III (Director, Center for Northeast Asian Policy Studies (CNAPS)), Kenneth G. Lieberthal (Director, China Center), Jonathan Pollack (Senior Fellow, China Center); "Panel 2: Understanding Two Policy Pillars – TPP and U.S. Military Strategy": Moderator: Jeffrey A. Bader (Senior Fellow, China Center); Claude Barfield (Resident Scholar, American Enterprise Institute (AEI)), Lt. General Wallace "Chip" Gregson, Jr. (Ret.) (Senior Director, China and the Pacific, Center for the National Interest (CFTNI)).
February 4: (Munich/München) Euro-Atlantic Security Initiative (EASI): "Munich Security Conference (MSC)/Münchner Sicherheitskonferenz."
February 7: (London) Chatham House: "Russia's Asian Policy": Speaker: Alexander B. Lukin (Александр Владимирович Лукин) (Director of the Center for East Asian and Shanghai Cooperation Organization Studies, Moscow State Institute of International Relations (MGIMO)/Московский государственный институт международных отношений (МИМО)) (cf. [http://www.mgimo.ru/users/document1828.phtml#English version](http://www.mgimo.ru/users/document1828.phtml#English%20version)).

その他—Information in Other Fields

Agrawal, Ajay K. *et al.*, 2012, "Why Are Some Regions More Innovative than Others? The Role of Firm Size Diversity," NBER Working Paper No. 17793, January.
Chen, Jinhua/Chén, Jínhuà (陈锦华), 2012, *ZhōngRì Guānxì Dàshì Jilǎn* [Resources on Major Events Concerning Sino-Japanese Relations/《中日关系大事辑览》], Beijing: Zhōngguó Rénmín Dàxué Chūbǎnshè (中国人民大学出版社), January.
Chinese Government, Guówùyuàn, Guóyǒu Zìchǎn Jiāndū Guānlǐ Wēiyuánhui (Guóóizwěi) Yánjiūzhōngxīn (国务院 国有资产监督管理委员会 (国资委) 研究中心) [Economic Research Center, State-owned Assets Supervision and Administration Commission (SASAC), State Council, Chinese Government], (forthcoming, March 2012), *Zuòqiáng Zuòyōu, Shìjiè Yīliú* [Becoming Stronger and Better, In Search of a World Class Status/《做强做优, 世界一流》], Beijing: Zhōngguó Jīngjì Chūbǎnshè (中国经济出版社).
Economist Intelligence Unit (EIU), 2011, "Fostering Innovation-led Clusters: A Review of Leading Global Practices," Geneva: EIU, December.
Fan, Joseph, Randall Morck and Bernard Yeung, 2011, "Capitalizing China," NBER Working Paper No. 17687, December.
Löwith, Karl, 2012, *Der japanische Geist*, Berlin: Matthes & Seitz Berlin, March.
Riad, Nagwa *et al.*, 2012, "Changing Patterns of Global Trade," Strategy, Policy, and Review Department Paper No. 12/01, Washington, D.C.: International Monetary Fund (IMF), January.
World Economic Forum (WEF), 2012, "New Models for Addressing Supply Chain and Transport Risk," Geneva: WEF, January.
Zhang, Anyuan/Zhāng, Ànyuán (张岸元), 2012, *Zhèngcè Bùquèdìngxìng yǔ Guójì Zhíjiē Tóuzī* [Political Uncertainty and International Direct Investment/《政策不确定性与国际直接投资》], Beijing: Zhōngguó Jīngjì Chūbǎnshè (中国经济出版社), January.
Event: January 25–29: (Davos) World Economic Forum (WEF): "Annual Meeting."
Event: February 21: (London) Chatham House: "Deng Xiaoping and the Transformation of China": Speaker: Ezra F. Vogel (Professor Emeritus, Harvard University).

3. 編集後記

前掲の表は次のように語りかける—日本のシンクタンクは、自国の政治経済社会を活性化すべく更に質の高い知的情報を内外に向け発信すべきであり、国際的には知的な「他流試合」を積極的に行うべきだ。形式的に議事が整然と進む国際会議を幾ら開催しても、またそれらに幾ら参加しても、我々と気心が知れる極く少数派の外国人だけと不完全な通訳のみを頼りに雑談に耽っている限り、それは自己満足の行為に過ぎず、日本全体の知力が相対的に低下するだけである。 以上

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