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In Search of Japan's Global Strategies

『ケンブリッジ・ガゼット：グローバル戦略編』

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彼れを知りて己れを知れば、百戦して殆(あや)うからず。

彼れを知らずして己れを知れば、一勝一負す。

彼れを知らず己れを知らざれば、戦う毎に必ず殆(あや)うし。

(孫子)

Know the enemy and know yourself; In a hundred battles you will never be in peril.

When you are ignorant of the enemy but know yourself; Your chances of winning or losing are equal.

If ignorant both of your enemy and of yourself; You are certain in every battle to be in peril.

(Sunzi, an ancient Chinese strategist)

小誌は大量の資料を網羅的かつ詳細に報告するものではない。ハーバードに居る一研究者である筆者が接した情報や文献を①マクロ経済、②資源・エネルギー、環境、③外交・安全保障の分野に関し整理したものである。紙面や時間の制約に加えて筆者の限られた能力という問題は有るが、小誌が少しでも役立つことを心から願っている。

今月号 «目次»

1. *Cambridge Gazette*: グローバル戦略編第 23 号
2. 情報概観—①マクロ経済、②資源・エネルギー、環境、③外交・安全保障
3. 編集後記

1. *Cambridge Gazette*: グローバル戦略編第 23 号

中国の台頭とそれを静観視出来ない米国。G2 という概念・表現が適切でないとしても、米中両国間の駆け引きが世界の動静を大きく左右することは衆目の一致する所である。オックスフォード大学のローズマリー・フット教授とロンドン・スクール・オブ・エコノミックスの講師、アンドリュウ・ウォルター氏は、昨年 12 月末に発表した本の中で、軍事、マクロ経済、核拡散、地球環境、金融という 5 つの分野に関し精査を行い、3 つのシナリオを将来展望として描き出している—即ち、①米中両国が責任を持ってグローバル・ガバナンスに注力する、②米中間で限定的・暫定的な妥協を繰り返す、③米中両国が戦略的敵対関係に流れる、と(次の 2 を参照)。

またベルリンに在るシンクタンク SWP のハンス=ギュンター・ヒルペルト氏は、昨年 12 月半ばに発表した論文の中で EU の対中政策に関し 6 つの提言を行った。そして EU の対中政策における一貫性と統一性を、また中国の重商主義的政策をマルチラテラルな場で議論する必要性を説いている。ヒルペルト氏と東京で議論した遠い昔が懐かしいが、今度はベルリンで日本と EU、そして米国やアジア太平洋諸国との対中戦略上の連携に関して語り合ってみたい(同じく次の 2 を参照)。

2. 情報概観 紙面の制約上、原則、参考になると筆者が判断した最新情報のみを掲載し解説や関連資料は一切省略。

マクロ経済: Macroeconomics—Books, Papers, and Articles

Angelini, Paolo *et al.*, 2011, "BASEL III: Long-term Impact on Economic Performance and Fluctuations," Working Paper No 338, Basel: Bank for International Settlements (BIS), February.

Aruoba, S. Boragan *et al.*, 2011, "Globalization, the Business Cycle, and Macroeconomic Monitoring," Working Paper No. 11/25, Washington, D.C.: International Monetary Fund (IMF), February.

Bouis, Romain *et al.*, 2011, "The Policy and Institutional Drivers of Economic Growth across OECD and Non-OECD Economies: New Evidence from Growth Regressions," Economic Department Working Paper No. 843, Paris: Organisation for Economic Co-operation and Development (OECD), February.

Laeven, Luc and Fabian Valencia, 2011, "The Real Effects of Financial Sector Interventions during Crises," Working Paper No. 11/45, Washington, D.C.: International Monetary Fund (IMF), March.

Méjean, Isabelle *et al.*, 2011, "Current Account Rebalancing and Real Exchange Rate Adjustment Between the U.S. and Emerging Asia," Working Paper No. 11/46, Washington, D.C.: International Monetary Fund (IMF), March.

Nabar, Malhar S. *et al.*, 2011, "The Great Rebalancing Act: Can Investment Be a Lever in Asia?" Working Paper No. 11/35, Washington, D.C.: International Monetary Fund (IMF), February.

Slovik, Patrick and Boris Cournède, 2011, "Macroeconomic Impact of Basel III," Economic Department Working Paper No. 844, Paris: Organisation for Economic Co-operation and Development (OECD), February.

マクロ経済: Macroeconomics—Conferences, Workshops and Seminars

February 24: (Washington, D.C.) Brookings Institution: "America's Endangered Middle Class: Exploring Progressive and Conservative Remedies": Moderator: E.J. Dionne, Jr. (Sr. Fellow, Governance Studies), Jacob Hacker (Stanley Resor Prof. of Political Science, Yale Univ.), Ron Haskins (Sr. Fellow, Economic Studies), Robert Kuttner (Co-Founder and Co-Editor, The American Prospect, Distinguished Sr. Fellow, Demos), Maya MacGuineas (President, Committee for a Responsible Federal Budget, the New America

十愚者の意に適せんとして一智者の讒(そしり)を招くべからず。
百愚人の誉言を買わんがために十智者をして不平を抱かしむべからず。
(福澤諭吉)

One wise man's criticism should not be invited in order to please ten fools.
Ten wise men should not be given offense in order to garner the adulation of a hundred fools.
(Yukichi Fukuzawa, a political theorist who founded Keio University)

Foundation).

March 3: (Washington, D.C.) U.S. Congress Hearing, Senate Committee on Foreign Relations: "Navigating a Turbulent Global Economy—Implications for the United States": Witness: Timothy F. Geithner (Secretary of the Treasury).

資源・エネルギー、環境: Resources, Energy, and Environment—Books, Papers, and Articles

Datta, Ashokankur and E. Somanathan, 2011, "Climate Policy and Innovation in the Absence of Commitment," Harvard Project on Climate Agreements Discussion Paper 11-45, Cambridge, MA: Harvard Kennedy School (HKS), January.
International Energy Agency (IEA), 2010, *Key World Energy Statistics 2010*. Paris: IEA, November.

資源・エネルギー、環境: Resources, Energy, and Environment—Conferences, Workshops and Seminars

February 10: (Washington, D.C.) Center for Strategic and International Studies (CSIS): "Bridging the Climate Divide: Can Risk Management Reveal a Prudent Path Forward?"; Welcome: Sarah Ladislav (Sr. Fellow, Energy and National Security Program, CSIS); Presentations: Nick Mabey (CEO and Founding Dir., E3G), Jay Gullede (Sr. Scientist and Dir. for Science and Impacts, Pew Center on Global Climate Change); Remarks and a Roundtable Discussion: Rear Admiral David Titley (Oceanographer and Navigator of the Navy and Dir. of Navy Task Force Climate Change), Daniel Chiu, Principal Dir. of Strategy, Office of the Secretary of Defense); Moderator: Edward McBride (Washington Correspondent, The Economist).

March 1: Harvard Law School: "Addressing Climate Change: Korea's Green-Growth Policy": Speaker: Suh-Yong Chung (정서용) (Assoc. Prof., Division of International Studies, Korea Univ.).

March 2: Harvard University: "Energy for the War Fighter": Speaker: Sharon Burke (Assistant Secretary of Defense for Operational Energy Plans & Programs, Department of Defense).

外交・安全保障: Diplomacy and National Security—Books, Papers, and Articles

Best, Richard A., Jr., 2011, "The National Security Council: An Organizational Assessment," RL30840, Washington, D.C.: Congressional Research Service (CRS), January.

Blank, Stephen J. ed., 2010, "Russia's Prospects in Asia," Carlisle, PA: Strategic Studies Institute, U.S. Army War College, December.

Breslin, Shaun, 2011, "The Soft Notion of China's 'Soft Power,'" Asia Programme Paper ASP PP2011/03, London: Chatham House, February.

Brown, Kerry and Loh Su Hsing (卢姝杏), 2011, "Trying to Read the New 'Assertive' China Right," Asia Programme Paper ASP PP2011/02, London: Chatham House, January.

Chun, Kwang Ho (권광호), 2010, "North Korea's Nuclear Question: Sense of Vulnerability, Defensive Motivation, and Peaceful Solution," Carlisle, PA: Strategic Studies Institute, U.S. Army War College, December.

Cliff, Roger *et al.*, 2011, *Shaking the Heavens and Splitting the Earth: Chinese Air Force Employment Concepts in the 21st Century*, Santa Monica, CA: RAND Corporation, February.

Foot, Rosemary and Andrew Walter, 2010, *China, the United States, and Global Order*, Cambridge: Cambridge University Press, December.

Hilpert, Hanns Günther, 2010, „Chinas globale wirtschaftliche Herausforderung: Für eine kohärente Außenwirtschaftspolitik Europas,“ Stiftung Wissenschaft und Politik (SWP) Studie 2010/S29, Berlin, December.

Hodgson, Quentin E., 2010, "Deciding to Buy: Civil-Military Relations and Major Weapons Programs," Carlisle, PA: Strategic Studies Institute, U.S. Army War College, November.

Kan, Shirley A., 2010, "U.S.-China Military Contacts: Issues for Congress," RL32496, Washington, D.C.: Congressional Research Service (CRS), December.

Mason, R Chuck, 2011, "Status of Forces Agreement (SOFA): What Is It, and How Has It Been Utilized?" RL34531, Washington, D.C.: Congressional Research Service (CRS), January.

Peng, Guangqian (彭光谦), 2010, "China's Maritime Rights and Interests," *China Maritime Study*, No. 7 (December), pp. 15-22.

Segal, Adam, 2011, *Advantage: How American Innovation Can Overcome the Asian Challenge*, New York: W.W. Norton, January.

Swenson-Wright, John, 2011, "Resurgent Trilateralism in Northeast Asia," Asia Programme Paper ASP PP2011/04, London: Chatham House, February.

United States Government, the Department of Defense (DoD), 2011, "The National Military Strategy of the United States of America: Redefining America's Military Leadership," Washington, D.C.: DoD, February.

U.S.-China Economic and Security Review Commission (USCC), 2011, "The National Security Implications of Investments and Products from the People's Republic of China in the Telecommunications Sector," Washington, D.C.: USCC, January.

Wallerstein, Immanuel, 2011, "Structural Crisis in the World-System," *Monthly Review: An Independent Socialist Magazine*, Vol. 62, No. 10 (March), pp. 31-39.

Xue, Guifang (薛桂芳), 2010, "Surveys and Research Activities in the EEZ: Issues and Prospects," *China Maritime Study*, No. 7 (December), pp. 89-106.

外交・安全保障: Diplomacy and National Security—Conferences, Workshops and Seminars

February 7: (Washington, D.C.) Center for Strategic and International Studies (CSIS): "The Future of Power": Author: Joseph S. Nye, Jr. (Harvard University Distinguished Service Prof. and CSIS Trustee); Panelists: Carla A. Hills (Chairman and CEO, Hills and Company and CSIS Trustee), Thomas R. Pickering (Vice Chair, Hills and Company and Distinguished Sr. Advisor, CSIS); Moderator: Stephen J. Flanagan (Sr. Vice President and Henry A. Kissinger Chair, CSIS).

February 8: Harvard University, Fairbank Center for Chinese Studies: "China's Protective Nationalism: Exploring the Chinese Security

平和を崇拜しようではないか、そう人類が到達すべき目標として。しかし、あどけない少年が未熟な果実を木からもぎ取るような形で平和が達成されると夢見ることも止めよう。我々が直面する諸条件を無視し、つかの間の平穏と繁栄、そして安逸の持つ誘惑を誇張し、更にはそうした誘惑に対し戦争の警醒や悲惨さだけを比べているようでは平和には辿り着けないのだ。
(アルフレッド・セイヤー・マハン)

Let us worship peace, indeed, as the goal at which humanity must hope to arrive; but let us not fancy that peace is to be had as a boy wrenches an unripe fruit from a tree. Nor will peace be reached by ignoring the conditions that confront us, or by exaggerating the charms of quiet, of prosperity, of ease, and by contrasting these exclusively with the alarms and horrors of war.

(Alfred Thayer Mahan, an American naval strategist)

Debate”: Speaker: Jonathan D. Pollack (Sr. Fellow, Brookings Institution).

March 1: (Washington, D.C.) U.S. Congress Hearing, Senate Committee on Foreign Relations: “Breaking the Cycle of North Korean”: Witnesses: Kurt Campbell (Assistant Secretary of State for East Asia and Pacific Affairs, Department of State), Stephen Bosworth (Special Representative for North Korea Policy, Department of State), L. Gordon Flake (Exec. Dir., the Mansfield Foundation), Marcus Noland (Deputy Dir., Peterson Institute for International Economics (PIIE), Robert Carlin (Center for International Security and Cooperation (CISAC), Stanford Univ.).

March 2: (Washington, D.C.) U.S. Congress Hearing, Senate Committee on Foreign Relations: “National Security & Foreign Policy Priorities in the FY 2012 International Affairs Budget”: Witness: Hillary R. Clinton (Secretary of State).

その他—Information in Other Fields

- Cooper, William H., 2011, “Free Trade Agreements: Impact on U.S. Trade and Implications for U.S. Trade Policy,” RL31356, Washington, D.C.: Congressional Research Service (CRS), January.
- Ding, Chengri and Xingshuo Zhao, 2011, “Assessment of Urban Spatial-Growth Patterns in China during Rapid Urbanization” *Chinese Economy*, Vol. 44, No. 1 (January/February), pp. 46-71.
- Elsea, Jennifer K., 2011, “The Protection of Classified Information: The Legal Framework,” RS21900, Washington, D.C.: Congressional Research Service (CRS), January.
- Flandreau, Marc, Norbert Gaillard and Frank Packer, 2010, “To Err is Human: Rating Agencies and the Interwar Foreign Government Debt Crisis,” Working Paper No 335, Basel: Bank for International Settlements (BIS), December.
- Organisation of Economic Co-operation and Development (OECD), 2011, “Broadband Bundling: Trends and Implications,” Digital Economy Working Paper No. 175, Paris: OECD, February.
- Shih, Victor, 2011, “Awash in Debt: State Liabilities and Monetary and Welfare Implications,” Presentation to the Univ. of Southern California Conference “The State of the Chinese Economy,” Los Angeles, February 26, Mimeograph.
- United States Government, the Financial Crisis Commission (FCIC), 2011, “The Final Report of the National Commission on the Causes of the Financial and Economic Crisis in the United States,” Washington, D.C.: FCIC, January.
- Walter, Carl E. and Fraser J.T. Howie, 2011, *Red Capitalism: The Fragile Financial Foundation of China's Extraordinary Rise*, Singapore: John Wiley & Sons (Asia), February.
- Event: February 9: Harvard Kennedy School (HKS), Ash Center: “China Banking”: Jeffrey Williams (Exec. Dir., Harvard China Center).
- Event: February 14: (Washington, D.C.) Brookings Institution: “Cybersecurity and Cyber Freedom: The Future of Digital Surveillance Technology”: Featured Speaker: Susan Landau (Fellow, Radcliffe Institute for Advanced Study, Harvard Univ.); Panelists: Moderator: Allan A. Friedman (Fellow, Governance Studies), Stewart A. Baker (Partner, Steptoe & Johnson LLP).
- Event: February 17: (Washington, D.C.) Brookings Institution: “The Goldilocks Solution: Getting Systemically Important Financial Institution Regulation Just Right,” Presentation: Douglas J. Elliott (Fellow, Economic Studies, Initiative on Business and Public Policy); Panel Discussion: Moderator: Martin Neil Baily (Sr. Fellow, Economic Studies); Morris Goldstein (Sr. Fellow, Peterson Institute for International Economics (PIIE), Oliver Ireland (Partner, Morrison Foerster), Michael Mussa (Sr. Fellow, PIIE), Brian Reid (Chief Economist, Investment Company Institute (ICI)).
- Event: March 1: (Washington, D.C.): Brookings Institution: “China's New Breed of State Capitalism”: Moderator: Kenneth G. Lieberthal (Dir., John L. Thornton China Center); Panelists: Zhiwu Chen (陈志武) (Prof., Yale Univ.), John Garnaut (China Correspondent, Sydney Morning Herald), Dan Rosen (Founder and China Practice Leader, Rhodium Group, Adjunct Assoc. Prof., Columbia Univ.).

3. 編集後記

筆者は上述したヒルペルト氏の 6 つの提言全てに賛同する訳ではないが、「マルチラテラルな場で議論する」ことに関しては大賛成だ。この意味で、昨年末に議事録が発表された 2009 年 9 月開催の米中会議(“The Strategic Implications of Military Activities in the EEZ”)に関心を抱いている。この会合では彭光謙退役少将や中国海洋大学法学研究所の薛桂芳所長等が意見を発表した。この種の会合がマルチラテラルに開催されれば、と願っているのは筆者だけではない(上の 2 参照)。

以上

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