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『ケンブリッジ・ガゼット：グローバル戦略編』

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彼れを知りて己れを知れば、百戦して殆(あや)うからず。
彼れを知らずして己れを知れば、一勝一負す。
彼れを知らず己れを知らざれば、戦う毎に必ず殆(あや)うし。
(孫子)

小誌は大量の資料を網羅的かつ詳細に報告するものではない。ハーバードに居る一研究者である筆者が接した情報や文献を①マクロ経済、②資源・エネルギー、環境、③外交・安全保障の分野に関し整理したものである。紙面や時間の制約に加えて筆者の限られた能力という問題は有るが、小誌が少しでも役立つことを心から願っている。

Know the enemy and know yourself; In a hundred battles you will never be in peril.
When you are ignorant of the enemy but know yourself; Your chances of winning or losing are equal.
If ignorant both of your enemy and of yourself; You are certain in every battle to be in peril.
(Sunzi, an ancient Chinese strategist)

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2. 情報概観—①マクロ経済、②資源・エネルギー、環境、③外交・安全保障
3. 編集後記

1. *Cambridge Gazette*: グローバル戦略編第 18 号

9 月 7 日に中国漁船が尖閣諸島沖で海上保安庁の巡視艇に衝突を繰り返した結果、東シナ海を巡る我が国の安全保障問題が、「雲の上の話」ではないことが明白となった。ここで肝要なことは、リーマン・ショックの時と同様、情勢を冷静に判断し、複数の戦略を綿密に立案し、そして戦略の実行段階では、目まぐるしく変わる状況に対して臨機応変の姿勢を採ることであろう。今回は、この戦略立案に資するため、不要な解説を出来るだけ省き、多くの文献・資料を掲載した。かくして短期的視点も大切だが、筆者は長期的視点からエネルギー問題と東アジアの安全保障問題を論じたワシントンの会合にも注目している(下の 2 参照)。そして多くの日本人が、直接的・継続的・多元的な形で双方向の対話を海外で行い、相手の価値観や行動様式を肌で感じてもらいたいと願っている。

2. 情報概観 紙面の制約上、原則、参考になると筆者が判断した最新情報のみを掲載し解説や関連資料は一切省略。

マクロ経済: Macroeconomics—Books, Papers, and Articles

Asian Development Bank (ADB), 2010, "Asian Development Outlook 2010 Update: The Future of Growth in Asia," Mandaluyong City, October.
Bank for International Settlements (BIS), 2010, "Financial System and Macroeconomic Resilience: Revisited," BIS Papers No 53, Basel, September.
Gerlach-Kristen, Petra and Barbara Rudolf, 2010, "Macroeconomic and Interest Rate Volatility under Alternative Monetary Operating Procedures," Working Papers No 319, Basel: Bank for International Settlements (BIS), September.
Porter, Nathaniel John, "Price Dynamics in China," Working Paper/10/221, Washington, D.C.: International Monetary Fund (IMF), September.
Reinhart, Carmen M. and Vincent R. Reinhart, 2010, "After the Fall," NBER Working Paper No. 16334, September.

マクロ経済: Macroeconomics—Conferences, Workshops and Seminars

September 17: (Washington, D.C.) Peterson Institute for International Economics (PIIE): "European Sovereign Debt: Insights into the Crisis, the Response, and New Opportunities," João Vale de Almeida (Ambassador and Head of the Delegation of the European Union to the United States).
September 30: (Washington, D.C.) Peterson Institute for International Economics (PIIE): "Global Economic Prospects: Fall 2010." Michael Mussa, Jacob Funk Kirkegaard and Joseph E. Gagnon (PIIE).
October 6: (Washington, D.C.) Brookings Institution: "The Path to Global Recovery: A Conversation with Secretary of the Treasury Timothy Geithner" Timothy Geithner (Secretary of the Treasury)
October 6: (Washington, D.C.) Brookings Institution: "Previewing the IMF and World Bank Annual Meetings: A Live Web Chat with Homi Kharas," Homi Kharas (Sr. Fellow and former Chief Economist at the World Bank) and Seung Min Kim (Assistant Editor, POLITICO).
October 8: (Washington, D.C.) Peterson Institute for International Economics (PIIE): "The Transatlantic Relationship in an Era of Growing Economic Multipolarity," Mario Draghi (Bank of Italy, Financial Stability Board, and European Central Bank), Marco Buti (European Commission), Anders Aslund (PIIE), Jean Pisani-Ferry (Bruegel), and Nouriel Roubini (Roubini Global Economics).

資源・エネルギー、環境: Resources, Energy, and Environment—Books, Papers, and Articles

Fowlie, Meredith, 2010, "Updating the Allocation of Greenhouse Gas Emissions Permits in a Federal Cap-and-Trade Program," NBER Working Paper No. 16307, August.

本物で活発な思考、すなわち夢を夢みるかわりに真理を確かめる思考の試金石は、
実際に適用して成功することである。

(ジョン・スチュアート・ミル)

The test of real and vigorous thinking, the thinking which ascertains truths instead of
dreaming dreams, is successful application to practice.

(John Stuart Mill)

- Pindyck, Robert S., 2010, "Fat Tails, Thin Tails, and Climate Change Policy," NBER Working Paper No. 16353, September.
Stavins, Robert N., 2010, "The Problem of the Commons: Still Unsettled After 100 Years," Discussion Paper 10-46, Washington, D.C.:
Resources for the Future (RFF), September.

資源・エネルギー、環境: Resources, Energy, and Environment—Conferences, Workshops and Seminars

- September 14: (Washington, D.C.) Center for Strategic and International Studies (CSIS): "Energy Technologies: Comparative Innovation Strategies and Technology Transfer," Welcome and Introduction: Sarah O. Ladislaw (Sr. Fellow, CSIS Energy and National Security Program), Panel Presentations and Discussion: Deborah Bleviss (Prof., Energy, Resources and Environment Program, Johns Hopkins School of Advanced International Studies (SAIS)), Michael A. Levi (Sr. Fellow for Energy and the Environment and Director, Program on Energy Security and Climate Change, Council on Foreign Relations), Xiaomei Tan (譚曉梅) (Project Manager, China Climate and Energy Program, World Resources Institute); Rochelle S. Blaustein (Sr. Advisor for Technology Transfer, U.S. Department of Energy).
- September 16: (Washington, D.C.) Center for Strategic and International Studies (CSIS): "The Future of the Nuclear Fuel Cycle," Ernest J. Moniz (Director of the MIT Energy Initiative (MITEI), Mujid Kazimi (Director of the MIT Center for Advanced Nuclear Energy Systems), Charles Forsberg (Executive Director of the MIT Fuel Cycle Study).
- September 17: (Washington, D.C.) Brookings Institution: "U.S.-China Clean Energy Cooperation"; "Session 1: Cross Cutting Issues in U.S.-China Clean Energy Cooperation," Introduction and Moderator: Kenneth G. Lieberthal (Director, John L. Thornton China Center); Dejan Ostojic (Sector Leader - Energy, East Asia and Pacific Region, World Bank), Joanna Lewis (Assistant Prof., Edmund A. Walsh School of Foreign Service, Georgetown Univ.), Bill Tyndall (Sr. Vice President, Duke Energy); "Session 2: U.S.-China Cooperation on Nuclear Energy," Moderator: Charles K. Ebinger (Director, Energy Security Initiative), Charles Forsberg (Executive Director, MIT Nuclear Fuel Cycle Study, Department of Nuclear Science and Engineering, MIT), Bo Kong (孔博) (Assistant Research Prof.; Energy, Resources and Environment Program; Johns Hopkins Univ. SAIS), John Tappert (Deputy Director, Division of Construction Inspection and Operational Programs, Office of New Reactors, United States Nuclear Regulatory Commission); "Lunch Session: Trade Issues in U.S.-China Clean Energy Cooperation," Moderator: Kenneth G. Lieberthal; Michael Eckhart (President, American Council on Renewable Energy); "Session 3: U.S.-China Cooperation on Clean Coal and Carbon," Moderator: S. Julio Friedmann (Carbon Management Program Leader, Lawrence Livermore National Laboratory); Sarah Forbes (Sr. Associate, World Resource Institute), Robert Williams (Sr. Research Scientist, Princeton Environmental Institute, Princeton Univ.), and Jonathan Lewis (Staff Attorney and Climate Specialist, Clean Air Task Force).
- September 20: (Harvard Kennedy School (HKS)): Connie Hedegaard (European Commissioner for Climate Action) "Europe's View on International Climate Policy."
- September 20: (Harvard Univ.): Charles K. Ebinger (Director, Energy Security Initiative, Brookings Institution), "What A Growing Chinese Commercial Nuclear Sector Means for Japan and the West."
- September 21: (Harvard Univ.): Steven E. Koonin (Under Secretary for Science, Department of Energy): "Energy Innovation at Scale."
- September 29: (Harvard Kennedy School (HKS)): Martin Weitzman (Harvard U.): "GHG Targets as Insurance against Catastrophic Climate Change."

外交・安全保障: Diplomacy and National Security—Books, Papers, and Articles

- Calleo, David P., 2010, "American Decline Revisited," *Survival*, Vol. 52, No. 4 (August/September), pp. 215-227.
- Fravel, M. Taylor and Evan S. Medeiros, 2010, "China's Search for Assured Retaliation," *International Security*, Vol. 35 No. 2 (Fall), p. 48-87.
- Friedberg, Aaron L., 2010, "Implications of the Financial Crisis for the US-China Rivalry," *Survival*, Vol. 52, No. 4 (August/September), pp. 31-54.
- Glosny, Michael A. *et al.*, 2010, "Debating China's Naval Nationalism," *International Security*, Vol. 35, No. 2 (Fall), pp. 161-175.
- Hachigian, Nina and Yuan Peng (袁鹏), 2010, "The US-China Expectations Gap: An Exchange," *Survival*, Vol. 52, No. 4 (August/September), pp. 67-86.
- Inkster, Nigel, 2010, "China in Cyberspace," *Survival*, Vol. 52, No. 4 (August/September), pp. 55-66.
- Jackobson, Linda and Dean Knox, 2010, "New Foreign Policy Actors in China," Policy Paper No. 26, Stockholm: Stockholm International Peace Research Institute (SIPRI), September.
- Lawrence, Adria, 2010, "Triggering Nationalist Violence," *International Security*, Vol. 35, No. 2 (Fall), pp. 88-122.

外交・安全保障: Diplomacy and National Security—Conferences, Workshops and Seminars

- September 17: (Washington, D.C.) Center for Strategic and International Studies (CSIS): "History and Asia: Policy Insights and Legal Perspectives," Opening/Welcoming: Victor Cha (CSIS Korea Chair and Director of Asian Studies, Georgetown Univ.); Key-Note Speech: Jae-jeong Chung (정재정) (President of Northeast Asian History Foundation); "Session 1: Historical Issues in Northeast Asia: Perspectives from Law and Policy"; Panel Chair: Victor Cha; Presenters: David Kang (Prof., Univ. of Southern California), John Perry (Director, Maritime Studies Program, the Fletcher School of Law and Diplomacy); Jin-Hyun Paik (백진현) (Judge, International Tribunal for the Law of the Sea, and Prof. of Law, Seoul National Univ.), Michael Auslin (Sr. Fellow, American Enterprise Institute (AEI)); Discussant: Yong Hwan Kim (김영환) (Research Fellow, Northeast Asian History Foundation); "Session 2: Territorial Issues and Maritime Delimitation in Northeast Asia in Comparative Perspective" Panel Chair: Jin-Hyun Paik (백진현); Presenters: Charles Norchi (Prof. of Law and Director of Marine Law Institute, Univ. of Maine), Myron Nordquist (Prof. and Associate Director, Center for Oceans Law and Policy), Seokwoo Lee (이석우) (Prof. of Law, Inha Univ.), Katrin Katz (Consultant and former National Security Council Official); Discussant: Jon Van Dyke (Prof. of Law, Univ. of Hawaii); "Session 3: New

人生には唯一つだけ確かな幸福がある。
それは人のために生きることである。

(トルストイ)

The only certain happiness in life is to live for others.
[В жизни есть только одно несомненное счастье - жить для другого.]
(Leo Tolstoy)

- Tensions and Challenges to Northeast Asia” Panel Chair: James Feinerman (Prof. of Law, Georgetown Univ. Law Center); Presenters: Alexis Dudden (Prof. of History, Univ. of Connecticut), Michael Green (CSIS Japan Chair and Associate Prof., Georgetown Univ.), Masaki Ina (稲正樹) (Prof. of Law, International Christian Univ., Tokyo) and Wang Hanling (王翰灵) (Prof., Chinese Academy of Social Science, Beijing); Discussant: Tae-Hyung Kim (김태형) (Assistant Prof., Daemen College).
- September 27: (Washington, D.C.) Brookings Institution: “The Health and Financial Standing of the Defense Industry,” Moderator: Michael E. O’Hanlon (Director of Research and Sr. Fellow, Foreign Policy, 21st Century Defense Initiative); Speakers: Pierre Chao (Co-Founder and Managing Partner, Renaissance Strategic Advisors) and Robert H. Trice (Sr. Vice President of Corporate Strategic and Business Development, Lockheed Martin).
- September 28: (Washington, D.C.) Brookings Institution: “Can the United States Revitalize Relations with Japan and Korea?” Moderator: Nicholas Eberstadt (AEI); Panelists: John Park (United States Institute of Peace), L. Gordon Flake, Maureen and Mike Mansfield Foundation, and Michael Auslin (AEI).

その他—Information in Other Fields

- Comin, Diego A. and Martí Mestieri, 2010, “An Intensive Exploration of Technology Diffusion,” NBER Working Paper No. 16379, September.
- He, Dong and Robert McCauley, 2010, “Offshore Markets for the Domestic Currency: Monetary and Financial Stability Issues,” Working Papers No 320, Basel: Bank for International Settlements (BIS), September.
- Meng, Xin (孟昕) *et al.*, 2010, “The Institutional Causes of China’s Great Famine, 1959-61,” NBER Working Paper No. 16361, September.
- Reinhardt, Dennis B. S. *et al.*, 2010, “International Capital Flows and Development: Financial Openness Matters,” Working Paper No. 10/235, Washington, D.C.: International Monetary Fund (IMF), October.
- Sónia Araújo and Douglas Sutherland, 2010, “Public-Private Partnerships and Investment in Infrastructure,” Economics Department Working Papers 803, Paris: Organisation for Economic Co-operation and Development (OECD), September.
- Tresselt, Thierry, 2010, “Financial Contagion through Bank Deleveraging: Stylized Facts and Simulations Applied to the Financial Crisis,” Working Paper No. 10/236, Washington, D.C.: International Monetary Fund (IMF), October.
- Vietor, Richard H. K. and Akiko Nakajo (仲條亮子), 2010, *Hahbahdo no Sekai wo Ugokasu Jugyo* (ハーバードの世界を動かす授業 / The Class Moves The World - How Business Elites Decipher The World Economy), Tokyo: Tokuma Shoten (徳間書店), August.
- Vināls, José *et al.*, 2010, “Shaping the New Financial System,” Staff Position Note No. 2010/15, Washington, D.C.: International Monetary Fund (IMF), October.
- Wang, Zhi, Shang-Jin Wei and Anna Wong, 2010, “Does a Leapfrogging Growth Strategy Raise Growth Rate? Some International Evidence,” NBER Working Paper No. 16390, September.
- Event: September 20: (Washington, D.C.) Brookings Institution: “China’s New Talent Policy in a Global Context,” Introduction and Moderator: Kenneth G. Lieberthal (Director, John L. Thornton China Center), Cheng Li (李成) (Director of Research, John L. Thornton China Center); Panelists: Huiyao Wang (王輝耀) (Visiting Fellow, John L. Thornton China Center); Devesh Kapur (Associate Prof. and Director, Center for the Advanced Study of India, The Univ. of Pennsylvania), and Denis Fred Simon (Prof. and Director, Program in U.S.-China Technology, Economic and Business Relations, Pennsylvania State Univ.).
- Event: September 23: (Washington, D.C.) Brookings Institution: “Regional Innovation Clusters: Advancing the Next Economy.”
- Event: October 4: (Washington, D.C.) Brookings Institution: “The One Child Policy Turns 30: China’s New Population Challenges,” Introduction and Moderator: Kenneth Lieberthal (Sr. Fellow and Director, John L. Thornton China Center); Panelists: Feng Wang (王丰) (Sr. Fellow and Director, Brookings-Tsinghua Center), Vikram Nehru (Chief Economist, East Asia Region; and Director for Poverty Reduction, World Bank), and Deborah S. Davis (Prof., Yale Univ.).

3. 編集後記

言うまでもなく如何なる分野においても戦略立案は難しい。この課題に関し、偉大な政治家チャーチルは、複数の戦略を事前に出来るだけ詳細に練り上げておくことだと言っている—The best method of acquiring flexibility is to have three or four plans for all the probable contingencies all worded out with the utmost detail. Then it is much easier to switch from one to the other as to when and where the cat jumps、と。チャーチルの姿勢を見習いたいと考えているのは筆者だけではあるまい。

以上

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