

The Cambridge Gazette

In Search of Japan's Global Strategies

『ケンブリッジ・ガゼット：グローバル戦略編』

第 15 号 (2010 年 7 月)

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彼れを知りて己れを知れば、百戦して殆(あや)うからず。
彼れを知らずして己れを知れば、一勝一負す。
彼れを知らず己れを知らざれば、戦う毎に必ず殆(あや)うし。
(孫子)

Know the enemy and know yourself; In a hundred battles you will never be in peril.
When you are ignorant of the enemy but know yourself; Your chances of winning or losing are equal.
If ignorant both of your enemy and of yourself; You are certain in every battle to be in peril.
(Sunzi, an ancient Chinese strategist)

小誌は大量の資料を網羅的かつ詳細に報告するものではない。ハーバードに居る一研究者である筆者が接した情報や文献を①マクロ経済、②資源・エネルギー、環境、③外交・安全保障の分野に関し整理したものである。紙面や時間の制約に加えて筆者の限られた能力という問題は有るが、小誌が少しでも役立つことを心から願っている。

今月号 «目次»

1. *Cambridge Gazette*: グローバル戦略編第 15 号
2. 情報概観—①マクロ経済、②資源・エネルギー、環境、③外交・安全保障
3. 編集後記

1. *Cambridge Gazette*: グローバル戦略編第 15 号

科学技術情報企業トムソン・ロイターが 6 月に発表した日本の科学研究動向に関する報告書は、日本の技術水準を考える上で興味深い(次の 2 を参照)。我が国の研究者が発表する論文数は近年横ばいで、世界に占めるシェアは 2000 年から 2009 年の間で 9.5% から 6.8% に低下した。確かに研究は「質」が重要だ—そこで論文単位当たりの平均被引用数を基準として国際比較をすると、日本は米英に遥か及ばず、またアジアでの主導的地位も危うくなっている。勿論、日本の優れた分野—物理学、薬理学、材料科学等—は未だ健在だ。とはいえ、全体の動きを見ると日本が安逸を貪っている暇はなさそうだ。この報告書は結論部分で日本の現状を「興味をそそる研究政策上の難問(*intriguing research policy conundrum*)」と評している。すなわち、これまで輝かしい成果を上げてきた我が国が、近年幾つかの分野で主導的地位を急速に失ったことを指摘している。これに関連して報告書は先進国やアジアの隣国に比して国際共同研究活動が低調であることも指摘している。こう考えると日本は研究活動の面でグローバル化を真剣に再点検する時を迎えているのではないだろうか。

2. 情報概観 紙面の制約上、原則、参考になると筆者が判断した最新情報のみを掲載し解説や関連資料は一切省略。

マクロ経済: Macroeconomics—Books, Papers, and Articles

- Acemoglu, Daron, Kenneth Rogoff, and Michael Woodford, eds., (forthcoming (August 2010)), *NBER Macroeconomics Annual 2009*, Volume 24, Chicago, IL: University of Chicago Press.
- Bénassy-Quéré, Agnès *et al.*, «Le G20 en sortie de crise: Un point de vue euro-asiatique», *La lettre du CEPII*, N° 299, Paris: Centre d'Études Prospectives et d'Informations Internationales (CEPII), June 25.
- Choi, Woon Gyu (崔雲圭/최운규) and David Cook, 2010, “Fire Sales and the Financial Accelerator,” Working Paper WP/10/141, Washington, D.C.: International Monetary Fund (IMF), June.
- Posen, Adam S., 2010, “The Realities and Relevance of Japan’s Great Recession: Neither *Ran* nor *Rashomon*,” Working Paper 10-7, Washington, D.C.: Peterson Institute for International Economics (PIIE), June.
- Straub, Roland and Christian Thimann, 2010, “The External and Domestic Side of Macroeconomic Adjustment in China,” *Journal of Asian Economics*, Vol. 21, No. 5 (October), pp. 425-444.
- Vitek, Francis, 2010, “Monetary Policy Analysis and Forecasting in the Group of Twenty: A Panel Unobserved Components Approach,” Working Paper WP/10/152, Washington, D.C.: International Monetary Fund (IMF), June.

マクロ経済: Macroeconomics—Conferences, Workshops and Seminars

- June 21: (Washington, D.C.) Brookings Institution: “After the Crisis: What’s Next for Global Financial Regulation?” Introduction and Moderator: Kemal Derviş (Vice President and Director, Global Economy and Development); Featured Speaker: Lord Adair Turner (Chairman, U.K. Financial Services Authority); Panelists: Martin Neil Bailly (Senior Fellow, Economic Studies), Mauricio Cárdenas (Director, Latin America Initiative).
- June 21: (Washington, D.C.) Brookings Institution: “Fault Lines: How Hidden Fractures Still Threaten the World Economy,” Introduction and Moderator: Douglas J. Elliott (Fellow, Economic Studies, Initiative on Business and Public Policy), Featured Speakers: Raghuram Rajan (Prof., University of Chicago), Charles Dallara (Managing Director, Institute of International Finance (IIF)), David Wessel (Economics Editor, Wall Street Journal).

愚かな者と賢い者は同様に害が無い。中途半端に愚かな者と中途半端に賢い者だけが最も危険なのだ。(ゲーテ)
Fools and intelligent people are equally undamaging. Half-fools and half-sages, these are the most dangerous of all. [Toren und gescheide Leute sind gleich unschädlich. Nur die Halbnarren und Halbweisen, das sind die gefährlichsten.] (Johann Wolfgang von Goethe)

資源・エネルギー、環境: Resources, Energy, and Environment—Books, Papers, and Articles

Mansur, Erin T., 2010, “Upstream versus Downstream Implementation of Climate Policy,” NBER Working Paper No. 16116, June.
Millner, Antony, Simon Dietz, and Geoffrey Heal, 2010, “Ambiguity and Climate Policy,” NBER Working Paper No. 16050, June.
Smith, Keith C., 2010, “Lack of Transparency in Russian Energy Trade,” Washington, D.C.: Center for Strategic and International Studies (CSIS), July 7.

資源・エネルギー、環境: Resources, Energy, and Environment—Conferences, Workshops and Seminars

June 23: (Washington, D.C.) Center for Strategic and International Studies (CSIS): “Carbon Accounting: Building the Knowledge Base for a Clean Energy Economy,” Welcome and Introduction: Sarah Ladislaw (Senior Fellow, CSIS Energy and National Security Program); Panel Discussion: Lawrence Goldenhersh (President & CEO, Enviance), Michael Hix (Assistant Director, Natural Resources and Environment, U.S. Government Accountability Office (GAO)), Kevin Ewing (Partner, Bracewell & Giuliani LLP), Reid Harvey (Chief, Climate Economics Branch, Climate Change Division, U.S. Environmental Protection Agency (EPA)), Moderator: Rachel Posner (Fellow, CSIS Energy and National Security Program).
July 1: (Washington, D.C.) Center for Strategic and International Studies (CSIS): “Energy Technology Perspectives 2010,” Introduction by Nobuo Tanaka (田中伸男) (Executive Director, International Energy Agency (IEA)); Presentation by: Bo Diczfalusy (Director of Sustainable Energy Policy and Technology, IEA); Moderated by: Sarah Ladislaw (Senior Fellow, CSIS).

外交・安全保障: Diplomacy and National Security—Books, Papers, and Articles

Bennett, Bruce W., 2010, “Uncertainties in the North Korean Nuclear Threat,” Santa Monica, CA: RAND Corp., June.
Bowen, Wyn Q., Ben Rhode, and Dīngli Shěn (沈丁立), “How China Can Strengthen International Nuclear Security” *Survival*, Vol. 52 No. 3 (June/July), pp11-17.
Boillot, Jean-Joseph, 2010, «Les Africains ne veulent pas d’une Chinafrique», *Les Echos*, June 2.
Bower, Ernest, 2010, “ASEAN Going for Nuclear Power,” Washington, D.C.: Center for Strategic and International Studies (CSIS), July 7.
Chaudoin, Stephen, Helen V. Milner, and Dustin H. Tingley, “The Center Still Holds: Liberal Internationalism Survives,” *International Security*, Vol. 35, No. 1 (Summer), pp. 75-94.
Kennedy, Andrew B., 2010, “China’s New Energy-Security Debate,” *Survival*, Vol. 52, No. 3 (June/July), pp. 137-158.
Kim, Seung Taek (金聖澤/김성택), 2010, “Rethinking Extended Deterrence/미국의 확장억제 정책, 재검토 필요 (bilingual),” Washington, D.C.: Center for Strategic and International Studies (CSIS), July 2.
Kupchan, Charles A. and Peter L. Trubowitz, 2010, “The Illusion of Liberal Internationalism’s Revival,” *International Security*, Vol. 35, No. 1 (Summer 2010), pp. 95-109.
Riedel, Sabine, 2010, „Der vielstimmige Islam in Europa: Muslimische Beiträge zu Integrationsdebatten,“ SWP-Studie 2010/S 17, Berlin: Stiftung Wissenschaft und Politik (SWP), June.
Sutter, Robert, 2010, “Assessing China’s Rise and US Leadership in Asia—Growing Maturity and Balance,” *Journal of Contemporary China*, No. 65 (June), pp. 591-604.
Yoshihara, Toshi, 2010, “Chinese Missile Strategy and the U.S. Naval Presence in Japan: The Operational View from Beijing,” *Naval War College Review*, Vol. 63, No. 3 (Summer), pp. 39-62.
Xiāng, Lánxīn (相藍欣), “Opening Beijing’s Door,” *Survival*, Vol. 52, No. 3 (June/July), 2010, pp. 201-206.
Xiè, Tāo (谢韬) and Benjamin I. Page, 2010, “Americans and the Rise of China as a World Power,” *Journal of Contemporary China*, No. 65 (June), pp. 579-501.

外交・安全保障: Diplomacy and National Security—Conferences, Workshops and Seminars

June 14: (Washington, D.C.) Brookings Institution: “National Security Industrial Base: The Future Security Environment,” Moderator: Michael E. O’Hanlon (Director of Research and Senior Fellow, Foreign Policy); Panel: Andrew Krepinevich (President, Center for Strategic and Budgetary Assessments), Peter W. Singer (Director, 21st Century Defense Initiative).
June 17: (Washington, D.C.) Center for Strategic and International Studies (CSIS): “Enhancing Asia’s Security Dialogue: The Role of the Conference on Interaction and Confidence-Building Measures in Asia (CICA).”
June 18: (Washington, D.C.) Brookings Institution: “Nuclear and Extended Deterrence: Challenges and Considerations,” Introduction and Moderator: Martin S. Indyk (Vice President and Director, Foreign Policy); Panelists: Richard C. Bush III (Director, Center for Northeast Asian Policy Studies), Vanda Felbab-Brown (Fellow, Foreign Policy, 21st Century Defense Initiative), Michael E. O’Hanlon (Director of Research and Senior Fellow, Foreign Policy), Steven Pifer (Senior Fellow, Foreign Policy, Center on the United States and Europe), Kenneth M. Pollack (Director, Saban Center for Middle East Policy).
June 21: (Washington, D.C.) Center for Strategic and International Studies (CSIS): “America’s Image in the World: Findings from the Pew Global Attitudes Project’s 2010 Survey of 22 Nations.”
July 8: (Washington, D.C.) Brookings Institution: “A Changing Japan in a Changing World,” Introduction: Richard C. Bush III (Director, Center for Northeast Asian Policy Studies); Keynote Address: Ichiro Fujisaki (藤崎一郎) (Ambassador Extraordinary and Plenipotentiary of Japan to the United States).

その他—Information in Other Fields

Acharya, Viral V. and Philipp Schnabl, 2010, “Do Global Banks Spread Global Imbalances? The Case of Asset-Backed Commercial Paper During the Financial Crisis of 2007-09,” NBER Working Paper No. 16079, June.
Adams, Jonathan *et al.*, 2010, “Global Research Report: Japan,” Leeds (UK): Thomson Reuters (Evidence).

<p>もし将軍の資質を調べなくてはならないとしたら、私は敵軍の行動について正しい判断を下し得る人物より、理論を見事なまでに並び立てることが出来る人物よりも高く評価したであろう。</p> <p style="text-align: right;">(ジョミニ)</p>	<p>If I had to put a general to the test, I should have a much higher regard for the man who could form sound conclusions as to the movements of the enemy than for him who could make a grand display of theories.</p> <p>[Si j'avais à éprouver un général, j'estimerais bien plus celui qui ferait des suppositions justes sur les mouvements de l'ennemi que celui qui étalerait des théories si difficiles à bien faire.]</p> <p style="text-align: right;">(Antoine-Henri Jomini, a French (and later Russian) general)</p>
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Arora, Vivek and Athanasios Vamvakidis, 2010, "China's Economic Growth: International Spillover," Working Paper WP/10/165, Washington, D.C.: International Monetary Fund (IMF), June.

Baldwin, Richard and Dany Jaimovich, 2010, "Are Free Trade Agreements Contagious?" NBER Working Paper No. 16084, June.

Bloom, Nicholas and John Van Reenen, 2010, "Human Resource Management and Productivity," NBER Working Paper No. 16019, May.

Boz, Emine and Enrique G. Mendoza, 2010, "Financial Innovation, the Discovery of Risk, and the U.S. Credit Crisis," NBER Working Paper No. 16020, May.

Culpepper, Pepper, (forthcoming (October 2010)), *Quiet Politics and Business Power: Corporate Control in Europe and Japan*, New York, NY: Cambridge University Press.

Edwards, Lawrence and Robert Z. Lawrence, 2010, "US Trade and Wages: The Misleading Implications of Conventional Trade Theory," Working Paper 10-9, Washington, D.C.: Peterson Institute for International Economics (PIIE), June.

Fewsmith, Joseph, ed., (forthcoming (August 2010)), *China Today, China Tomorrow: Domestic Politics, Economy, and Society*, Lanham, MD: Rowman & Littlefield Publishers.

French, Kenneth R. et al., 2010, *The Squam Lake Report: Fixing the Financial System*, Princeton, NJ: Princeton University Press, June.

Gennaioli, Nicola, Andrei Shleifer, and Robert W. Vishny, 2010, "Financial Innovation and Financial Fragility," NBER Working Paper No. 16068, June.

Hufbauer, Gary Clyde et al., 2010, "G-20 Protection in the Wake of the Great Recession," Washington, D.C.: Peterson Institute for International Economics (PIIE), June.

Hufbauer, Gary Clyde and Julia Muir, 2010, "The Big U-Turn: Japan Threatens to Reverse Postal Reforms," Policy Brief 10-17, Washington, D.C.: Peterson Institute for International Economics (PIIE), June.

Mian, Atif, Amir Sufi, and Francesco Trebbi, 2010, "The Political Economy of the Subprime Mortgage Credit Expansion," NBER Working Paper No. 16107, June.

Morris, Stephen and Hyun Song Shin (申鉉松/신현송), 2010, "Contagious Adverse Selection," <http://www.princeton.edu/~hsshin/www/ContagiousAdverseSelection.pdf>, May.

Naughton, Barry, 2010, "China's Distinctive System: Can It Be a Model for Others?" *Journal of Contemporary China*, No. 65 (June), pp. 437-460.

Ötler-Robe, İnci and Jiri Podpiera, 2010, "The Fundamental Determinants of Credit Default Risk for European Large Complex Financial Institutions," Working Paper WP/10/153, Washington, D.C.: International Monetary Fund (IMF), June.

Packard, George R., 2010, *Edwin O. Reischauer and the American Discovery of Japan*, New York, NY: Columbia University Press, April.

Plantin, Guillaume and Hyun Song Shin (申鉉松/신현송), 2010, "Carry Trades and Speculative Dynamics," <http://www.princeton.edu/~hsshin/www/carry.pdf>, May.

Sawyer, William C. et al., 2010, "Patterns and Determinants of Intra-industry Trade in Asia," *Journal of Asian Economics*, Vol. 21, No. 5 (October), pp. 485-493.

United States Government Accounting Office (GAO), 2010, "Cybersecurity: Key Challenges Need to Be Addressed to Improve Research and Development," Washington, D.C., June.

Event: June 28: (Washington, D.C.) Center for Strategic and International Studies (CSIS): "Using APEC and Trade Agreements to Advance U.S. Interests in the Asia-Pacific," Kurt Tong (Economic Coordinator for the Bureau of East Asian and Pacific Affairs and U.S. Senior Official for Asia-Pacific Economic Cooperation (APEC)), Moderated by Victor Cha (Senior Adviser and Korea Chair, CSIS and Director of Asian Studies, Georgetown University).

Event: July 15: Harvard Kennedy School (HKS): Jing Ulrich (Managing Director and Chairman of JP Morgan's China Equities), "China's New Policy Climate"; Moderator: William H. Overholt (Senior Research Fellow, HKS).

3. 編集後記

筆者は、直接的、継続的、多元的・多層的で双方向の情報交換の重要性を常日頃から主張している。これは研究でもビジネスでも同様に当てはまると考えている。親友のアダム・ポーゼン氏が発表した資料の冒頭で、筆者を含む友人達との活発かつ息の長い情報交換について言及してくれた(上記2を参照)。嬉しく思うと共に自らが一層努力することを心に銘記した次第である。

以上

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<p>過去の <i>Cambridge Gazette</i> はネット上で見ることが出来、ダウンロードも出来ます。ネット上で「Google グループ」のウェブサイトに行き、そこで「Cambridge Gazette」と打ち込めば、<i>Cambridge Gazette</i> が載せてあるサイトに導かれます。</p>	