

The Tokyo-Cambridge Gazette

In Search of Japan's Global Strategies

2010年秋から筆者の活動を東京に移した。ケンブリッジの研究者との関係を維持しつつも、米中両国、東南アジア、そして欧州の研究者との関係を強化し、グローバルな視点から読者諸兄弟と共に日本の将来を考えてみたい。従ってタイトルも *Tokyo-Cambridge Gazette* に変更する。

『東京=ケンブリッジ・ガゼット：グローバル戦略編』 第205号 (2026年5月)

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彼れを知りて己れを知れば、百戦して殆(あや)うからず。
彼れを知らずして己れを知れば、一勝一負す。
彼れを知らず己れを知らざれば、戦う毎に必ず殆(あや)うし。(孫子)

Know the enemy and know yourself; In a hundred battles you will never be in peril.
When you are ignorant of the enemy but know yourself; Your chances of winning or losing are equal.
If ignorant both of your enemy and of yourself; You are certain in every battle to be in peril. (Sunzi/Sun Tzu)

小誌は大量の資料を網羅的かつ詳細に報告するものではない—筆者が接した情報や文献を①マクロ経済、②資源・エネルギー、環境、③外交・安全保障の分野に関し整理したものである。紙面や時間の制約に加えて筆者の限られた能力という問題は有るが、小誌が少しでも役立つことを心から願っている。

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1. *Tokyo-Cambridge Gazette*: グローバル戦略編第205号

先月も AI・Robotics を巡って、内外の友人達との情報交換で忙しい毎日過ごした。

先月は最近の AI 関連資料を中心に友人達と意見交換をした。特に①OECD の“The OECD.AI Index”(2月19日公表)、それに関連して OECD 主催の hybrid 国際会議、また②OECD の AI 関連の事件や危険性に関する資料(2月10日公表)や③Stanford の研究機関による“AI Index Report”(4月13日公表)、更には④国際決済銀行(BIS)の working paper(“The Geography of AI Firms”, 4月20日公表)が友人達との中心的話題であった(PDF版の2参照。尚、国際エネルギー機関(IEA)も4月16日に報告書(“Energy and AI”)を公表しているが、小誌紙面の制約上省略)。

①の“The OECD.AI Index”は50ページを超える資料であり、AI分野の水準を6分野に分けて各国別に評価している。即ち(a)総合評価、(b)R&D活動、(c)AI関連インフラ、(d)政策的支援、(e)AI関連労働市場、(f)国際協力である。予想された通り米国が圧倒的な優位を示す。ただ米国は国内における AI 産業が活発であるため、競争が厳しい労働市場や国内での活発な組織間協力を反映して、(d)や(e)の指標では順位を落としている。因みに日本は(a)20位、(b)26位、(c)18位、(d)16位、(e)16位、(f)21位だ(PDF版の表1参照)。この OECD の資料には AI 先進国である中国やシンガポールが入っていない。この事を勘案すれば日本の国際的順位は更に下がるであろう。

AI 分野で抬頭する中国やインドをも統計に取り込んだ OECD 資料を見ると、AI 関連出版物における中印両国のシェア拡大は顕著だ(PDF版図1参照)。但し、この統計では中国の出版物における英語・中国語の識別がされていないので、国際的な AI 情報としての中国のシェアがどの程度あるのか分からない。この点についても友人達と語り合った。また、米国はシェアこそ落としてはいるものの、高品質の AI 研究という視点では過小評価は出来ない。そして、往々にして正当な評価が時間的に遅れる独創的研究の多さを反映するからか、所謂“査読前(preprint)”の出版物が、中国に比較すると多い事が資料からうかがい知れる(PDF版図2参照)。

独仏両国の友人達とは、独仏両国が残念な事に主導的役割を果たしておらず、欧州では北欧諸国やスイス等の小国が健闘している状態に関して議論した。またドイツの友人達とは、彼等の国の(c)AI関連インフラが33位と低い状態を話し合った。これに関して4月7日にケルンの think tank(ドイツ経済研究所(IW))が発表した英語での論文(AI Competitiveness: How the EU Compares to the US and China)が興味深い。また、その1ヵ月前の3月5日、独技術者協会(VDI)も大変興味深い報告書を公表している(„Transformation des Gesundheitswesens: Potenziale und Implikationen von Künstlicher Intelligenz und Robotik in Deutschland”; 仮題:「ヘルスケア・システム変更: ドイツの AI・Robotics の潜在力と実装化」)。VDI は報告書の中で、医療・看護分野における未発達な AI の主原因が ICT 関連インフラの未整備状態である事を次の様に記している:

国際比較でみたドイツのデジタル化の遅れは明白だ。全国レベルでの電子カルテ利用は実現していない。しかも、多くの事務処理が依然として紙ベースで処理されている(Der Digitalisierungsrückstand ist im internationalen Vergleich weiterhin deutlich sichtbar: Elektronische Patientenakten sind bislang nicht flächendeckend implementiert, die Interoperabilität ist begrenzt, viele Prozesse bleiben papierbasiert, PDF版2を参照)。

OECD 主催の hybrid 会議では、冒頭で Toronto 大学のアヴィ・ゴールドファーブ教授が基調講演を行った(OECD International Conference on AI in Work, Innovation, Productivity and Skills (AI-WIPS))。教授は AI と雇用の問題について語り、Stanford 大学のプリンニョルフソン教授による研究に触れて、米国の上記(e)で示した労働市場における若年層に対する AI の影響を語った(小誌昨年10月(第198号)を参照)。

②の資料も極めて重要だ(“Trends in AI Incidents and Hazards Reported by the Media”)。筆者は3月29日の米メディア(CNN)の報道記事に接し、AI に対して強い警戒心を抱いている。記事は、テネシー州の或る婦人が訪れてもいない州で、AI の顔認識に基づき犯人として逮捕され、しかも長期間拘束された事を伝えている(“Police Used AI Facial Recognition to Arrest a Tennessee Woman for Crimes Committed in a State She Says She's Never Visited”)。改めて AI を妄信する事の危険性を痛感した。さて OECD 資料は、AI が社会に浸透するに従い、AI 関連の事件や危険性に関する報道件数が次第に増加する傾向にある事を示している。但し、AI 関連のメディア報道件数自体が増加しているため、事件や危険に関する報道の比率は目立って上昇していない事も理解する必要がある。更には、事件や危険の種類も、AI の適用領域が拡大するに従い多様化すると考えられ、事件や危険の種類別に対策を練る必要に迫られる事になるであろう(PDF版の図3及び4、表2参照)。

③の Stanford Institute for Human-Centered Artificial Intelligence (HAI)公表の400ページを超える報告書は、膨大な情報を提供してくれる。(昨年版は450ページを超えていたので、ページ数が少し減っている(小誌昨年5月(193号)参照))。本年版報告書の中の研究者や投資額関連情報、また企業や集積地の関連情報は、PDF版の表3を参照されたい。こうした中、筆者は日本の AI 研究者の健闘を祈るばかりである。

④の国際決済銀行(BIS)の working paper(“The Geography of AI Firms”)は、取得可能な統計を利用して AI 企業の所在をグローバルに概観する事を目的に作成されている。予想した通り米中両国が中心で、欧州諸国、更には日本や台湾、インド、豪州に多くの AI 企業が所在する。また AI 企業の時価総額を各国の経済規模(GDP)と比較した場合、台湾や米国が高い事を示した(PDF版図5及び6を参照)。友人達とは、活動領域が多様化した故に、AI 企業を細分化して分析しなければ、明確な知見が得れないのかも、と語り合っている。

筆者は AI の専門家ではないが、若い時から AI を横目で眺めつつ年月を重ねてきた。大学生時代にウィーナー博士の著書(Cybernetics)に感動し、第2次 AI boom の時には上司から自主研究で AI system 構築を命じられ、結果を小論にまとめた。またその成果を京都大学の佐和隆光教授・日経新聞主催の研究会で報告したが、(当時の)AI の境界を別じすれば、事例研究として一番良いとお褒めの言葉を頂いた。そのお陰で国際政治学者、故ヘイワード・アルカー MIT 教授が MIT AI Lab の研究者達を紹介して下さった(小誌2017年7月(第99号)参照)。

また現在の AI boom 初期、Chess Grandmaster のケネス・ロゴフ Harvard 大学教授が AI の“復権”を教えて下さった(例えば“Artificial Intelligence and Globalization,” Project Syndicate, March 2, 2006 を参照)。そのお陰で2007年には Aspen Institute で AI 研究者達と議論する機会を得た。

そして今、AI の社会実装に関して様々な専門家達と議論を楽しんでいる。こうした中、台湾の友人から、4月26日、天才的 AI 研究者の Audrey Tang(唐鳳)氏が「人工知能を(なざけ深い)“仁工知能”へと転換しよう(人工智慧轉化為仁工智慧)」と語っていると聞いた(PDF版2の「我是海外特派員」培訓 唐鳳勉 AI 應是仁工智慧)を参照)。AI は Robotics と共に優れた軍民両用技術(DUT)。技術に悪意が無くとも、技術を使う人が“悪人”ならば技術までも“悪者”になってしまう事に十分注意しつつ、友人達と議論を続けてゆきたい。

敢えて暴虎(ボウコ)せず、敢えて馮河(ヒョウガ)せず。人 People dare not without weapons attack a tiger; They dare not without a boat cross a river. They know one thing. But they only know
その一を知るもその他を知ること莫し。戦戦兢兢として、that one. We should be apprehensive and careful. As if we were on the brink of a deep gulf, As if we were treading on thin ice.
深淵に臨むが如く、薄氷を履(ふ)むが如し。(『詩經』) [不敵暴虎、不敵馮河。人其一如、莫知其他。戰戰兢兢、如臨深淵、如履薄冰。] (Shijing/the Book of Songs; 『詩經』)

AIと密接に関連する Robotics に関しては、高齢化社会を見据えた Stanford Robotics Center (SRC)の研究活動について友人達と議論した (PDF版2の“Researchers Prepare Robots for an Aging Society”を参照)。Stanfordの研究者達は、これまでの the “Three Ds”—dull, dirty, and dangerous という、日本の3K: “キツイ、汚い、危険”に類似した仕事—に加えて、新たな“D”である“domestic(家事)”を有望研究領域として考えている。筆者は小誌を通じ domestic robotics は黎明期で、社会実装化・事業化が非常に難しいと語ってきた。それだけに SRC の研究者達の挑戦に注目している。Stanford 情報の中で筆者が注目するのは、今“ハヤリ”の humanoid robot に懐疑的なアリソン・オカムラ教授の挑戦だ。彼女は「小型で特定の仕事に限定されているが“ヒト型でない”ヒトを助ける robot」を考えている。教授の発想は独創的で素晴らしい。服の着脱に困難を感じる人を助ける鳥(つた)の形態をした vine robot だ。筆者は日頃友人達に「“人型”に固執するのは何故?」と質問している。そして「ヒトを助けるためならば、“千手観音”の様に robot は手を沢山持った方が良いか?」と話している。いずれにせよ、SRC を含む世界の domestic robotics 研究が近い将来、独創的・革新的な製品を生み出し、社会実装化・事業化してくれる事を期待している。

AI・Robotics を具現化した兵器が戦場で漸次開発されている厳しい現実をどう考えるべきか。

筆者は、優れた日本の科学技術者に、世界的な学会の雑誌(*IEEE Spectrum*)の3月24日付記事を是非とも読んで頂きたいと思っている。何故なら、露軍のウクライナ侵攻や米国・イスラエルのイラン攻撃以降、AI・Robotics 関連技術がいかなる形で戦争に導入され、しかも更に技術が洗練されて飛躍的發展を遂げているのか、その過程をうかがい知れるからだ(“The Coming Drone-War Inflection in Ukraine: How AI Is Ushering in an Era of Autonomous Swarming Drones”, PDF版2を参照)。即ち AI-embedded autonomous drones が日進月歩で進歩しているのだ。

Google の元 CEO、エリック・シュミット氏の会社(Swift Beat)も、自律型ドローンでウクライナ軍に供給している。そして今、この記事の最後に記された言葉を筆者は何度も読み返している—“When autonomous killing machines become widely available, it's likely that no city will be safe.” こうした恐ろしい事態を防ぎ得るのは、クラウゼヴィッツの格言が正しいとするならば、優れた政治家のみである。即ち、戦争とは政治の舞台における異なる手段を以てする政治の継続に外ならぬ

(Der Krieg ist eine bloße Fortsetzung der Politik mit anderen Mitteln; War is a mere continuation of policy by other means).

優れた政治家が戦争を一日も早く終結させ、AI・Robotics を平和利用へと政策的に導いてくれる事を願っている。

世界平和を願うとともに、単に祈るだけでは平和が到来しない事も銘記すべきで、国防を怠ってはならぬ事も真実である。従って日本は国際秩序に関して価値観を共有する諸国と協力し、国防関連の AI・Robotics の発展を後押ししなくてはならない。しかも誤用・濫用を防ぐため、政治家や国防関係の人々を妄信して一任してはいけない。即ち最終的判断は国民自身がなくてはならないのだ。何故なら、生死に関わる危険性がいずれも起こり得るからだ。その証左となるのは米軍軍事作戦(Operation Epic Fury)での惨事だ。The AI-enabled Maven Smart System(MSS)が、“誤った data”に基づきイランの小学校を敵の基地と“誤認”し、2月28日、罪無き子供達の命を数多く消した悲劇だ!! 一体誰の責任か?! これに関して永岩俊道航空自衛隊元空将は、Web 上に『「もっともらしい嘘」が招く、軍事意思決定の破壊的リスク」と題して、AI が示す一見「もっともらしい嘘」とそれを妄信する指揮官の責任という問題に触れている(note.com、3月27日)。

ウクライナ・中東での戦闘の行方は? いつまで続くのか? 世界の政治経済社会への影響は?

2月28日に始まったイラン戦争はいつ、いかなる形で終結するのか? 筆者は今、国際政治学者の故スタンリー・ホフマン Harvard 教授と共にレイモン・アロンに関して語り合った昔を想い起こしている—「戦争計画の方程式を解くために考慮すべき変数は、ニュートンの如き天才をしても歯がたらないほど多い。彼のような数学者が解け得ないものを、指導者は直感で瞬時に掴み取ってしまう(Le nombre des variables à prendre en compte, pour résoudre l'équation du plan de guerre, défie le génie d'un Newton; ce que le mathématicien ne parvient pas à calculer, l'intuition du chef le saisit d'un coup)」とアロンは語った。トランプ大統領やネタニヤフ首相、またプーチン大統領の“直感”は本当に正しかったのか。もしも、彼等の直感が完全に的外れであったなら、交戦国のみならず世界全体の人々が不幸に陥ってしまうのではないだろうか。

これに関して、フィンランドのアレクサンデル・ストゥップ大統領が2026年1月に発表した著書の冒頭に衝撃的だ(*The Triangle of Power: Rebalancing the New World Order*)。それは2022年、当時一旦政界を引退していた彼が、露軍によるウクライナ侵攻直後、ラブロフ露外相に直接電話をして話した時の描写だ。その時の彼の“直感”は次の通り—“The End of (フランシス・フクヤマの主張である)The End of History”、と。だが大統領は依然として楽観的だ。その理由として、彼は“Pessimism leads to inaction, optimism to action, realism to solutions”と述べている。確かに、彼のような傑出した optimistic realist の政治家が世界に数多く現れれば、a new world order が出現するかも知れない。

しかし、現実には米中大国間競争の行方が判らない以上、周辺諸国は如何なる状況下にも柔軟に適応出来る態勢を取らざるを得ない。しかも多くの国際政治学者が指摘する通り、米国現政権は大西洋を挟んで欧州諸国との袂を分かち、日本や豪州に対し負担移譲という offshore balancing strategy を採ろうとしている。この事は4月6日のトランプ大統領の発言に表されている—即ち、“I've always said NATO is a paper tiger”と語り、また““We've got 50,000 soldiers in Japan to protect them from North Korea. ... Japan didn't help us, Australia didn't help us, South Korea didn't help us””とトランプ大統領は語った。こうした中、米国以外の西側諸国、中国以外の第三世界は如何に対応すべきか。

欧州最強の国、ドイツは「米国か中国か、それとも独自路線か?」と国際戦略に関して悩みに悩んでいる。こうした中、独逸邦国防省(BMVG)は、4月22日、「包括的・統合的国防指針(Gesamtkonzeption für militärische Verteidigung aus einem Guss)」を発表し、報告書を提出した(„Gesamtkonzeption militärische Verteidigung (GKmV): Militärstrategie und Plan für die Streitkräfte, Verantwortung für Europa“; 仮題:「国防概論: 国軍の戦略及び計画、欧州に対する責任として」)。一方で対中経済関係も捨て難い(これに関して、英国の専門家が3月末に *Journal of Political Economy* の online 上に論文を発表した。PDF版2の“Which Side Are You On? Geoeconomic Coercion and German Corporate Networks in the US-China Rivalry”参照)。

米国は同盟国と対立するだけでなく国内でも対立を発生させている。こうした中、笑いが止まらないのは中国だ。英国 *The Economist* 誌は4月1日、“How China Hopes to Win from the War: Never Interrupt Your Enemy When He Is Making a Mistake”と題した記事を掲載した。これを読み「我が意を得た」とばかりに、フランスの友人に対し「正確な出典を知らないが… “N'interrompez jamais un ennemi qui est en train de faire une erreur (敵が過ちを犯している時には、決して邪魔をするものではない)”と有名な Napoléon の言葉を思い出したよ」と伝えた。

米国が欧州・中東で苦慮する中、中国は着々と Asia/Pacific 地域での勢力拡大を進めている(例えば PDF版2の *Wall Street Journal* 紙の記事: “China Is Building Another Massive Base in the South China Sea; 中国重启南中国海造島行動、羚羊礁或成最大军事基地”を参照)。勿論、米側も中国の動きに座視していない(例えば、PDF版2の4月発刊の本(*Defending Taiwan: A Strategy to Prevent War with China* (《保卫台湾: 防止与中国开战的策略》)参照)。

さて、日本の戦略は? シンガポールの友人が同国の記事に触れ、筆者に質問を送ってきた(1895年の「下関条約」締結記念の日、自衛艦が台湾海峡通過した際、中国側の対応を報じた記事: “《马关条约》131周年日舰穿越台海 大陆解放军东海军演回应”、PDF版2を参照)。

戦闘はいつか終わる。否、終わらせなくてはならない。だが、人々の心の傷は消えない。

3月に刊行されたサヘル・ローズさんの本を読んだ(『生きることから、すべては始まる: 希望の地図を探す旅人』)。戦争は、日本にとって“遠い国の出来事”でないし、しかも“見ないふり”さえ決して出来ない事なのだ。彼女は“停戦”は戦争の終わりではなく、やっと息が出来る“休み時間”のようなもので、更には「世界のどこかで泣いている人がいる事を、ほんの少しだけ思い出してくれる」事を望んでいる。

同書の中には敬愛するショパン、アインシュタイン、ヤスパース、J・S・ミル、ハンナ・アーレントが登場する。世界中を巡り、人々と直接対話すると同時に、哲学や歴史を“常に学ぶ”彼女の姿勢は素晴らしい。そして今、筆者はエピクロス先生の言葉を思い出している。曰く、「哲学者のふりをしてはならず、実際に哲学しなければならぬ(We must not pretend to be philosophers, but be philosophers in truth; Οὐ προσποιεῖσθαι δεῖ φιλοσοφῆν, ἀλλὰ κατ' ἀλήθειαν)」、「むなししいのは、人間の苦悩を治すことの出来ない哲学者の言葉である(Vain is the word of a philosopher which does not heal any suffering of man; Κενὸς φιλοσόφου λόγος, ὅτ' οὐ μὴδὲν πάθος ἀνθρώπου θεραπεύεται)」。即ち我々の言葉と行動が今問われているのだ。

戦争計画の方程式を解くために考慮すべき変数は、The number of variables to be taken into account, in order to solve the equation of the war plan, defies the genius of a Newton; what ニュートンの如き天才をしても齒がたたないほど多い。 the mathematician cannot calculate, the intuition of the leader grasps at once. 彼のような数学者が解け得ないものを、指導者は直感で [Le nombre des variables à prendre en compte, pour résoudre l'équation du plan de guerre, défie le génie d'un Newton; ce que le 瞬時に掴み取ってしまう。 (レイモン・アロン) mathématicien ne parvient pas à calculer, l'intuition du chef le saisit d'un coup.] (Raymond Aron)

2. 情報概観 紙面の制約上、原則、参考になると筆者が判断した最新情報のみを掲載し解説や関連資料は一切省略。

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April 21: (Washington, D.C.) Congress, Senate Committee on Banking, Housing, and Urban Affairs: "Hearing on the Nomination of the Honorable Kevin Warsh, to Be a Member and Chairman of the Board of Governors of the Federal Reserve System."
April 28: (a hybrid event, Brussels) Bruegel: "The New Global Imbalances: the Launch of Paris Report 4: How to Address Global Imbalances during Geopolitical Instability?"

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蛮族侵入の混乱の中で、文学上及び歴史学上の多数の The invaluable papers of the imperial Roman bureaucracy, as well as heaps of literary and historiographical manuscripts, were 写本とともに、ローマ帝政期の官僚制の貴重な関係書類 engulfed in the disorder of the Barbarian Invasions. Before our very eyes, two world wars have razed monuments and storehouses of が消滅してしまった。我々の眼前で、二度の世界大戦が、 archives from a soil steeped in a glorious tradition. Nevermore shall we be able to leaf through the letters of the merchants of ancient 歴史的記念建築物や古文書の保管場所を、光栄ある伝統 Ypres. During the rout, I saw the order book of an army intentionally burnt. に満ちた地上から消し去った。我々はもはやイーブルで [Avec les manuscrits littéraires et historiographiques par monceaux, les inestimables dossiers de la bureaucratie impériale romaine ont sombré dans le trouble des Invasions. Sous nos yeux, les deux guerres mondiales ont rayé d'un sol, chargé de gloire, monuments et 嘗て繁栄した豪商の書類を紐解く事は決して出来ない。 ont sombré dans le trouble des Invasions. Sous nos yeux, les deux guerres mondiales ont rayé d'un sol, chargé de gloire, monuments et フランスの敗北時、私は軍隊の命令書類が焼却されるの dépôts d'archives; jamais plus nous ne pourrions feuilleter les lettres des vieux marchands d'Ypres et j'ai vu brûler, durant la déroute, les を目撃した。 (マルク・ブロック) carnets d'ordre d'une armée.] (Marc Bloch)

資源・エネルギー、環境: Resources, Energy, and Environment—Conferences, Workshops and Seminars

April 9~10: (Vienna): International Institute for Applied Systems Analysis (IIASA) *et al.*: “International Vienna Energy and Climate Forum (IVECF) 2026.”
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The Tokyo-Cambridge Gazette (In Search of Japan's Global Strategies)

No. 205 (May 2026)

民主主義的プロパガンダは、しばしば"皮肉"の使用に走り過ぎ、実際に必要なのが戦闘的行動で、自らの強さの誇示する時でさえ、敵対者を嘲笑するだけに終わっている。こうしたプロパガンダは、多くの場合、あまりにも教条主義的で抽象的であり、大衆にとってみれば面白みに欠けるのである。(セルゲイ・チャコティン)

The democratic propaganda also frequently makes too much use of *irony*, merely laughing at the opponents even at times when what is really needed is combative action, a demonstration of their own strength. It is often too doctrinaire, too abstract, and takes forms which the masses find boring and insipid.

[Elle (la propagande démocratique) abuse souvent de l'*ironie*, elle ne fait que se moquer de l'adversaire, même là où une action de lutte, une démonstration de sa propre force s'imposent. Elle est souvent trop doctrinaire, abstraite, et emploie des formes que les masses considèrent comme ennuyeuses et insipides.] (Sergei Chakhotin/Serge Tchakhotine)

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「機械は思考する事が出来るか?」という問題を提起する。まず「機械」と「思考」を定義しなくてはならない。…これは「イミテーション・ゲーム」と呼ぶ形で捉えられる。…将来、機械が全ての純粋思考領域において人間と競う事になると考えられよう。だが何から始めるのが最も良いのか。…多くの人々はチェスのような非常に抽象的な思考から始める事が一番良いと思っている。…我々は短期的視点でしか考えられない。しかし、それでも為すべき事は多く有る。

I propose to consider the question. 'Can machines think?' This should begin with definitions of the meaning of the terms 'machine' and 'think'. . . The new form of the problem can be described in terms of a game which we call the 'imitation game'. . . We may hope that machines will eventually compete with men in all purely intellectual fields. But which are the best ones to start with? . . . Many people think that a very abstract activity, like the playing of chess, would be best. . . We can only see a short distance ahead, but we can see plenty there that needs to be done.

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万巻の書を読み天下の人に交わりなお一己(イッコ)の定見なき者あり。There are people who do not possess definite views of their own despite reading thousands of books and a wider association with others. They are the Confucian scholars who cling to old customs. Even the scholars of Western learning are not exceptional, being addicted to the same vice. There are people today who follow the ever advancing learning of the West. They read books on economics, or lecture on moral theories, or concentrate their energies night and day on metaphysics and epistemology—almost as if their hard effort were comparable to the pain one suffers from sitting atop bristling thorns. But as far as I can see, the private lives of these people give no evidence of the effects of all this effort. Their knowledge of economics has no influence on their family business. Their knowledge of moral theories has no bearing on their own moral cultivation. As talkers and doers they seem to be two entirely different persons. (Yukichi FUKUZAWA, a Japanese political theorist who founded Keio University)

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言うまでもなくイングランドは島である。しかし、この地理的事実を単純に断言するだけならば意味はないのである。世界には多くの島がある。シシリーもアイルランド然り、キューバもマダガスカル然りだ。そして日本も然りである。 It goes without saying that England is an island. But the simple affirmation of this geographical fact does not mean much of anything. There are many islands in the world. Sicily is also an island, so is Ireland, and Cuba, Madagascar or Japan. [Selbstverständlich ist England eine Insel. Aber mit der Feststellung dieser geographischen Tatsache ist noch nicht viel gesagt. Es gibt viele Inseln, deren politische Schicksale ganz verschieden sind. Sizilien ist auch eine Insel, auch Irland, Kuba, Madagascar und Japan.] (Carl Schmitt)

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機械が設計された作業通りにしか動かないというのには或る程度真実だ。しかしながら、To a certain extent it's true that machines can do only what they are designed to do. But this
思考の働きを理解すれば、思考する機械を我々が設計する事は不可能ではないのである。does not preclude us, when once we know how thinking works, from designing machines that
(マーヴィン・ミンスキー) think. (Marvin Minsky)

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3. 編集後記

遠くの国での出来事が我々の生活に影響を直接与えている。今、我々には新しい知恵が求められている。

Wall Street Journal 紙の3月23日付記事を読み、友人達と快哉を上げた—ワイン市場低迷の知らせである(価格が大幅に下落するかも知れない!!)。(記事の表題は"Xi Jinping's Morality Crackdown Has a New Victim: The Global Wine Trade; 习近平的官场整风行动又添新受害者: 全球葡萄酒贸易; 中国「禁酒令」、世界ワイン貿易も犠牲に")。中国の成長鈍化と政府による飲酒制限政策により、世界的に有望で巨大なワイン市場が縮小に転じたのだ。しかも影響を最も強く受けているのがフランスのボルドー・ワインだ。友人達は素敵な wine party が楽しめる大喜び。しかし、イラン戦争によるインフレと円安で、ワイン価格低迷の恩恵も予想したよりも小さくなりそう。また、久しぶりに歯科医院を訪れた際、ウクライナ戦争の影響で歯科用パラジウムの価格高騰を告げるポスターを見つけた。この材料を必要としないよう、我々は歯を一層大切にしなければならないのだ。

将来にわたり global supply chains は大きく変化する。我々は常に海外情勢を凝視しなくてはならない。以上

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過去の Cambridge Gazette はネット上で見ることが出来、ダウンロードも出来ます。ネット上でキャンングローバル戦略研究所のウェブサイトに行き、そこで栗原のコラム・論文の欄をクリックして頂ければ、バックナンバー全てを見ることが出来ます。

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Appendix 1/付属資料 1

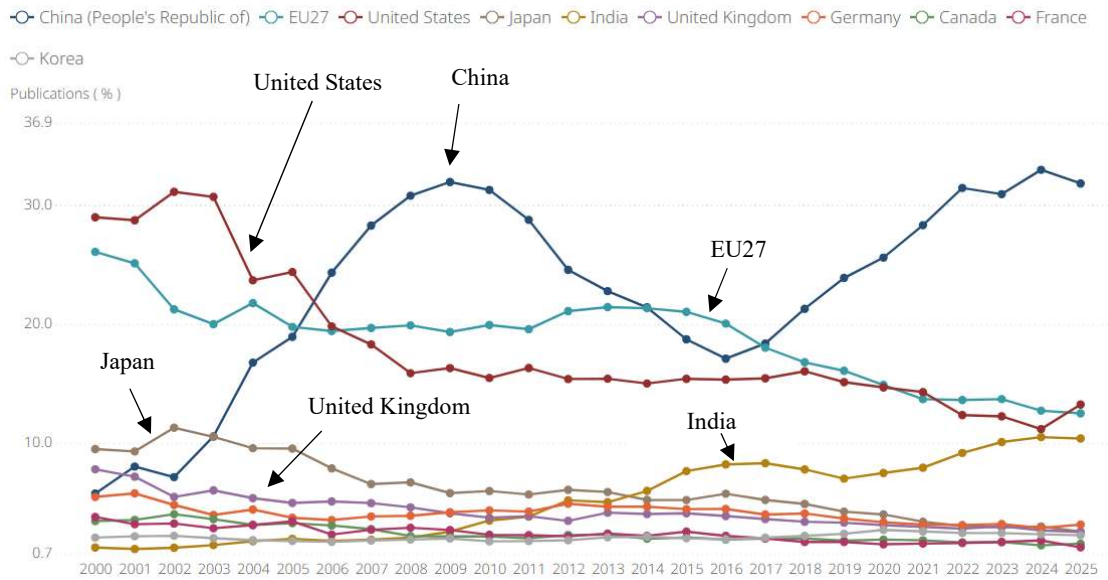
Table 1 The OECD.AI Index Ranking
表 1 OECD.AI Index における国別順位

	Average 総合平均	R&D 研究開発	Enabling Infrastructure AI 関連インフラ	Policy Environment 政策的支援	Jobs and Skills AI 関連労働市場	International Co-operation 国際協力
1	USA	United Kingdom	USA	USA	Switzerland	Luxemburg
2	United Kingdom	USA	South Korea	United Kingdom	Luxemburg	Finland
3	Switzerland	Israel	Iceland	South Korea	Israel	Switzerland
4	Finland	Switzerland	Switzerland	France	Ireland	Norway
5	South Korea	Canada	France	Norway	Netherlands	Australia
6	Norway	Finland	Spain	Lithuania	Germany	Denmark
7	Luxemburg	Australia	Norway	Australia	Finland	United Kingdom
8	Canada	Sweden	Finland	Canada	United Kingdom	Sweden
9	France	South Korea	Portugal	Finland	Canada	Netherlands
10	Australia	Ireland	New Zealand	Estonia	Denmark	Ireland
11	Israel	Greece	United Kingdom	Spain	Sweden	Germany
12	Ireland	New Zealand	Denmark	Germany	Poland	Canada
13	Sweden	Netherlands	Canada	Chile	South Korea	Austria
14	Denmark	Norway	Ireland	New Zealand	Australia	Portugal
15	Germany	Portugal	Sweden	Portugal	Austria	Israel
16	Portugal	Germany	Chile	Japan	Japan	Belgium
17	Netherlands	Luxemburg	Israel	Latvia	Norway	France
18	New Zealand	France	Japan	Luxemburg	USA	Spain
19	Spain	Hungary	Estonia	Columbia	Lithuania	USA
20	Japan	Austria	Poland	Iceland	France	Italy
21	Austria	Denmark	Netherlands	Denmark	Czech Republic	Japan
22	Estonia	Belgium	Luxemburg	Ireland	Belgium	Turkey
23	Lithuania	Turkey	Lithuania	Austria	Hungary	Slovakia
24	Belgium	Poland	Australia	Sweden	Greece	New Zealand
25	Poland	Italy	Slovenia	Israel	Estonia	Estonia
26	Italy	Japan	Slovakia	Belgium	Portugal	South Korea
27	Iceland	Spain	Czech Republic	Poland	Spain	Slovenia
28	Hungary	Columbia	Columbia	Greece	New Zealand	Mexico
29	Greece	Chile	Hungary	Turkey	Italy	Lithuania
30	Chile	Mexico	Latvia	Switzerland	Slovakia	Czech Republic
31	Turkey	Estonia	Austria	Mexico	Slovenia	Iceland
32	Slovenia	Slovenia	Italy	Netherlands	Latvia	Hungary
33	Czech Republic	Lithuania	Germany	Italy	Costa Rica	Poland
34	Columbia	Iceland	Belgium	Slovenia	Turkey	Greece
35	Slovakia	Czech Republic	Costa Rica	Hungary	Columbia	Latvia
36	Latvia	Slovakia	Greece	Czech Republic	Iceland	Costa Rica
37	Mexico	Latvia	Mexico	Slovakia	Chile	Chile
38	Costa Rica	Costa Rica	Turkey	Costa Rica	Mexico	Columbia

Note: The OECD AI Index does not include several leading countries in the AI fields (e.g., China and Singapore).

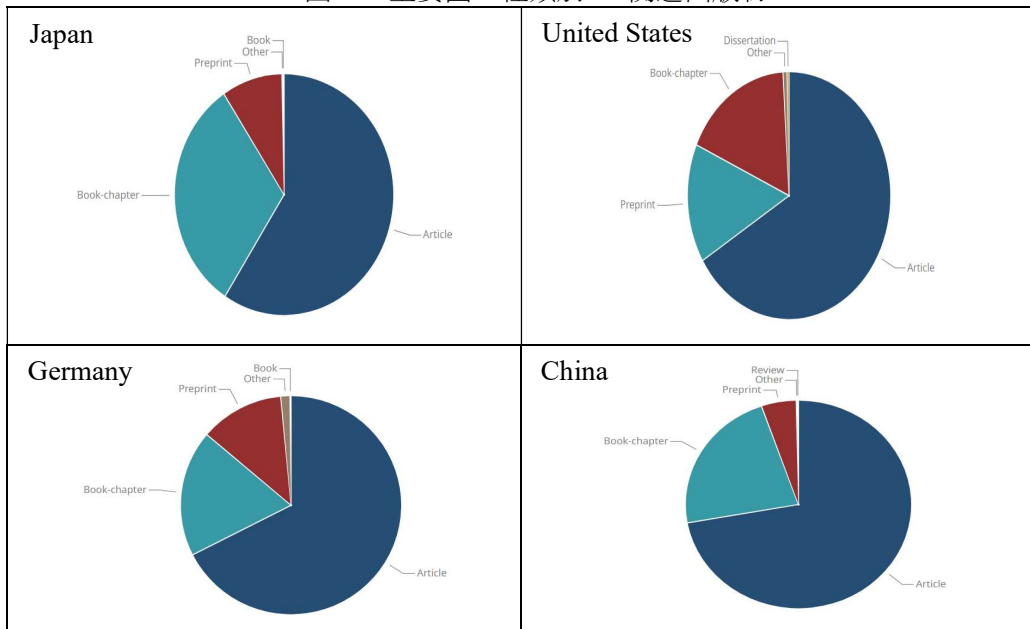
Source: Organisation for Economic Co-operation and Development (OECD), "The OECD.AI Index: Technical Paper," Paris, February 19, 2026, p. 32.

Figure 1 The Number of Percentage of AI Publications by Country
 図 1 AI 関連出版物の主要国別シェア



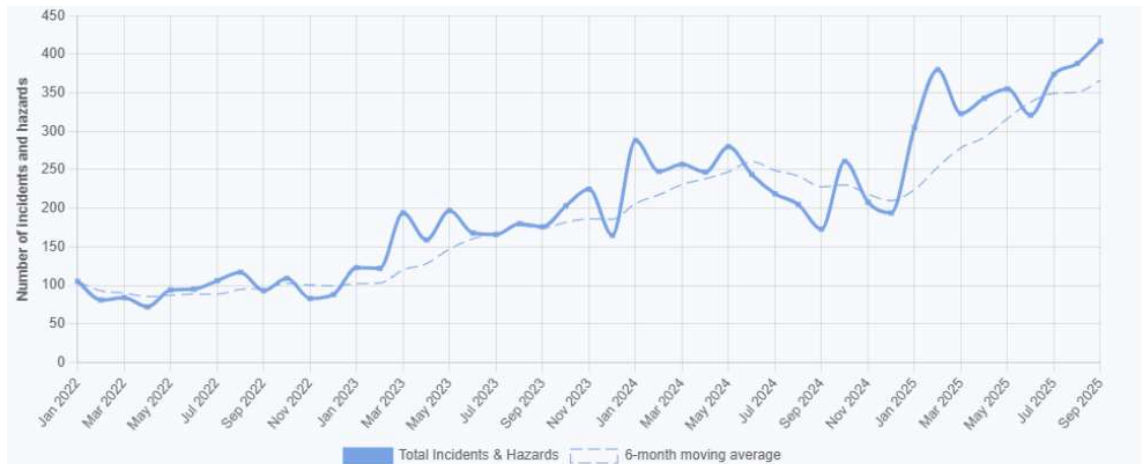
Source: Organisation for Economic Co-operation and Development (OECD), "OECD.AI Live Data," Retrieved April 2026.

Figure 2 Share of AI Publications by Type and Country
 図 2 主要国の種類別 AI 関連出版物



Source: Organisation for Economic Co-operation and Development (OECD), "OECD.AI Live Data," Retrieved April 2026.

Figure 3 Media Reports of AI Incidents and Hazards
 図 3 AI 関連の事件や危険性に関するメディア報道件数



Source: Organisation for Economic Co-operation and Development (OECD), “Trends in AI Incidents and Hazards Reported by the Media,” Artificial Intelligence Paper No. 53, Paris, February 10, 2026, p. 12.

Figure 4 AI Incidents and Hazards, As Share of Total AI-Related Media Reports
 図 4 AI 関連の事件や危険性に関するメディア報道件数、AI 関連報道に対する比率



Source: Organisation for Economic Co-operation and Development (OECD), “Trends in AI Incidents and Hazards Reported by the Media,” Artificial Intelligence Paper No. 53, Paris, February 10, 2026, p. 12.

Appendix 3 (Continued)/付属資料 3 (続き)

Table 2 Key Thematic Clusters of Media-Reported AI Incidents and hazards
表 2 主要テーマごとに見た AI 関連の事件や危険性に関するメディア報道

Theme Name テーマ	Theme Description 内容(英語のみを表記)
Synthetic Media メディアを利用した偽造	Synthetic media generation (video, image, voice) resulting in false and misleading information
AI-enabled Warfare AI 戦	Military use of AI system (e.g., AI-enabled drones)
Cyberattack and Fraud サイバー攻撃・サイバー詐欺	AI for financial manipulation, scams, or exploiting legal gaps
Online Platforms オンライン上の AI 関連事件・危険性	AI-driven content recommendations and curation affecting user safety, exposure, or well-being
Privacy 個人情報	Invasion of user privacy through AI-enhanced tracking, surveillance, or unauthorized data collection
Biometric Data 生体情報	Collection, misuse or leakage of biometric data, including facial recognition
Autonomous Vehicles 自律走行車	Malfunctioning or unsafe autonomous vehicles
LLMs 大規模言語モデル	Misuse, malfunction or failure of general-purpose AI tools (e.g., LLM-powered chatbots)
Election Interference and Geopolitics 選挙妨害・地政学的混乱	AI's impact on democracy, national security, and geopolitical stability
Labor Market 労働市場問題	Impact of AI on jobs and the future of work
Child Safety 子供の安全問題	AI-related risks and harms to children safety and wellbeing, including child sexual abuse material (CSAM)
Health 健康問題	AI-related physical and mental health risks and harms
Intellectual Property 知的財産権問題	Impacts of AI on intellectual property rights, including copyright
Long-term Risks 長期的課題	Speculative future AI impacts on individuals and society

Source: Organisation for Economic Co-operation and Development (OECD), "Trends in AI Incidents and Hazards Reported by the Media," Artificial Intelligence Paper No. 53, Paris, February 10, 2026, p. 13.

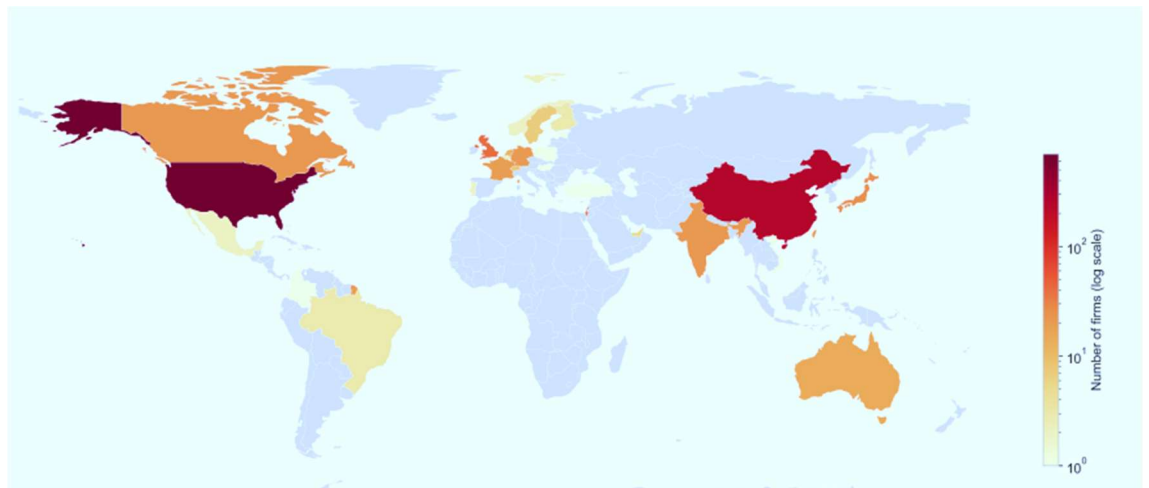
Appendix 4/付属資料 4

Table 3 Several Country Evaluations, Stanford's AI Index Report
表 3 スタンフォード大学による AI Index Report の中の幾つかの国別評価

	Number of Top AI Authors and Inventors, '25 '25 年のトップ AI 研究者数	Top AI Authors and Inventors per 100K inhabitants, '25 '25 年、10 万人当たりのトップ AI 研究者	Global Private Investment in AI, '25 '25 年の民間 AI 投資額	Number of Newly Funded AI Companies, '25 '25 年の新規 AI 企業数	Global Private Investment in AI, '13~'25 '13~'25 年間の民間 AI 投資額	AI Diffusion by Top Geographic Areas, 2nd Half of '25 '25 年後半での AI の普及地域	AI Talent Concentration by Geographic Areas, '25 '25 年での AI 人材集積地
1	United States	Switzerland	United States	United States	United States	U.A.E.	Israel
2	India	Singapore	China	United Kingdom	China	Singapore	Singapore
3	Germany	Sweden	United Kingdom	China	United Kingdom	Norway	Luxembourg
4	United Kingdom	Finland	France	India	Canada	Ireland	Ireland
5	Canada	Netherlands	Canada	Germany	Israel	France	Switzerland
6	France	Canada	India	France	Germany	Spain	Finland
7	Australia	Denmark	Germany	Canada	France	New Zealand	Estoria
8	Netherlands	United States	Israel	Israel	India	Netherlands	Germany
9	Italy	Germany	Australia	South Korea	South Korea	United Kingdom	Lithuania
10	Brazil	Australia	Saudi Arabia	Japan	Singapore	Qatar	Netherlands
Figure	1.8.1.	1.8.2.	4.2.8.	4.2.9.	4.2.12.	4.3.12.	4.4.21.
Page	p. 62	p. 63	p. 182	p. 182	p. 184	p. 201	p. 214

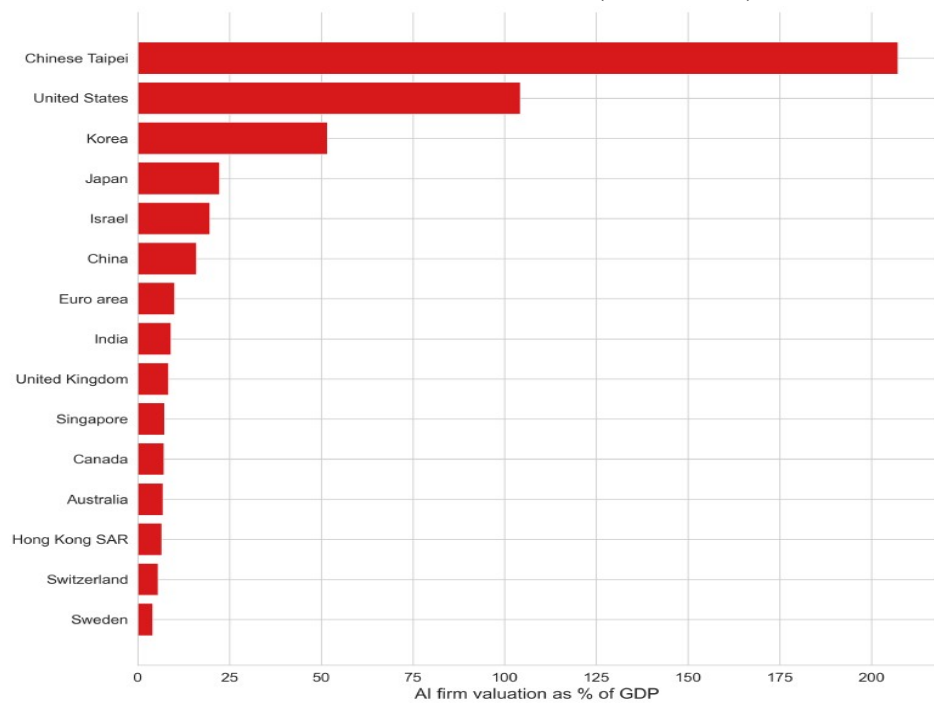
Source: Stanford University, Stanford Institute for Human-Centered Artificial Intelligence (HAI), "Artificial Intelligence Index Report," Stanford, CA, April 13, 2026.

Figure 5 Global AI Firms (2025)
 図 5 AI 企業数の分布 (2025 年)



Source: Rishabh, Kumar and Vatsala Shreeti, “The Geography of AI Firms,” Working Paper No. 1343, Basel: Bank for International Settlements (BIS), April 20, 2026, p. 8.

Figure 6 AI Firm Valuation as a Share of 2025 GDP (%)
 図 6 AI 企業の時価総額の対 GDP 比 (2025 年、%)



Source: Rishabh, Kumar and Vatsala Shreeti, “The Geography of AI Firms,” Working Paper No. 1343, Basel: Bank for International Settlements (BIS), April 20, 2026, p. 13.