

# The Tokyo-Cambridge Gazette

## In Search of Japan's Global Strategies

2010 年秋から筆者の活動の中心を東京に移した。ケンブリッジの研究者との関係を維持しつつも、米中両国、東南アジア、そして欧州の研究者との関係を強化し、グローバルな視点から読者諸兄弟と共に日本の将来を考えてみたい。従ってタイトルも *Tokyo-Cambridge Gazette* に変更する。

### 『東京=ケンブリッジ・ガゼット：グローバル戦略編』

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キャノングローバル戦略研究所 研究主幹 栗原 潤

彼れを知りて己れを知れば、百戦して殆(あや)うからず。

彼れを知らずして己れを知れば、一勝一負す。

彼れを知らず己れを知らざれば、戦う毎に必ず殆うし。

Know the enemy and know yourself; In a hundred battles you will never be in peril.

When you are ignorant of the enemy but know yourself; Your chances of winning or losing are equal.

If ignorant both of your enemy and of yourself; You are certain in every battle to be in peril. (Sunzi/Sun Tzu)

小誌は大量の資料を網羅的かつ詳細に報告するものではない—筆者が接した情報や文献を①マクロ経済、②資源・エネルギー、環境、③外交・安全保障の分野に関し整理したものである。紙面や時間の制約に加えて筆者の限られた能力という問題は有るが、小誌が少しでも役立つことを心から願っている。

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## 1. *Tokyo-Cambridge Gazette*: グローバル戦略編第 204 号

### 米国の大学に対する海外からの多額の寄付・研究助成金について内外の友人達と議論した。

小誌先月号で触れた Harvard の Center for Business and Government(CBG)の友人達と議論する機会に恵まれた。CBG は将来、企業戦略と公共政策が複雑に絡む問題が急速に増大するとの予想に基づいて、Business School (HBS)と Kennedy School (HKS)が合同で設立した組織だ。現在、まさしく政治・軍事・技術、更には企業活動や国民生活が複雑に絡み合った問題が噴出ししている。こうした中、Harvard は海外から多額の寄付・研究助成金を受け取っている。これに関して 2 月 11 日、米国教育省(ED)が新しい統計を公表した(小誌前月号の 2 参照)。

統計は 25 万ドル以上の金額に関する集計値である。そして①国別金額、②大学別受領金額、③米国が監視する団体別金額、④監視理由別金額、⑤米国が監視する国の団体から受け取っている大学、⑥米国が監視する中国系団体から受け取っている大学が公開されている。海外からの多額の寄付・研究助成金の集計を開始したのは 1986 年。しかし累計総額の大半は 2019 年からであり、676 億ドルであった(2 月時点の為替で換算すると約 10 兆円であり、2019 年以降の平均を考えると年間約 1 兆円が海外から米国の大学に流れている形だ)。2025 年の受領総額 52 億ドルを国別にみると 1 位カタール(11 億ドル)、2 位英国(6.3 億ドル)、3 位中国(5.3 億ドル)、4 位スイス(4.5 億ドル)、5 位日本(3.7 億ドル)、6 位がドイツ(2.9 億ドル)、7 位がサウジアラビア(2.9 億ドル)だ。受領大学は、1 位 Carnegie Mellon (CMU)(10 億ドル)、2 位 MIT(10 億ドル)、3 位 Stanford(7.8 億ドル)、4 位 Harvard(3.2 億ドル)。

次に 1986 年以降の累計額で見てみよう(PDF 版の表参照。勿論、ED のデータ・ベースを見れば、更に詳しい情報が得られる)。

①国別累計額を見ると、1 位カタール(88 億ドル)、2 位中国(68 億ドル)、3 位ドイツ(49 億ドル)で、日本は 8 位で(38 億ドル)。

②受領大学の累計額では、1 位 Harvard、2 位 Cornell、3 位 Carnegie Mellon (CMU)、4 位 MIT、5 位 Pennsylvania。

③米国政府が監視する寄付・助成団体を累計額で見ると、1 位がロシアの Sokolovo Foundation (Фонд Сколково)で、2 位が北京理工大(BIT)、3 位が中華国際航空、4 位が華為であり、1 位を除き残りの Best 10 は全て中国の団体が占めている。

④監視理由別では、1 位が商務省安全保障局(BIS)の Entity List、2 位は 2019 年国防権限法(NDAA)第 1286 条に基づく戦争省(DoW)作成リスト、3 位と 4 位は財務省外国資産管理局(OFAC)による CMIC(Chinese Military-Industrial Complex)及び CCMC(Communist Chinese Military Companies)に関するリストである。

⑤米国政府が監視する寄付・助成団体からの受領大学の累計額では、1 位 Harvard、2 位 MIT、3 位 New York(NYU)、4 位 Stanford。

⑥上記の⑤のうち、中国の寄付・助成団体からの受領大学で見ると、1 位 Harvard、2 位 NYU、3 位 Stanford、4 位 Yale、5 位 MIT。

政治・軍事・技術が複雑に絡む問題が増えるに従い、優れた米国の政治経済学者や科学技術の専門家、更には研究助成を行う欧米企業との国際ネットワークが重要になってくるであろう。と同時に、米国政府が監視する団体・個人との接触に関しては、日米同盟の関係上、注意を怠ってはならない。これに関して小誌前号で触れた London School of Economics(LSE)金刻羽(Keyu Jin)教授が 2 月末に興味深い発言をした。中国は海外に若い人材と資金を送っている。教授は中国政府高官と面談した時、次のように説明を受けたという—中国は国内から人材が流出しているとは考えない。彼等を送り出しているのだ。即ち「海外で最先端の知識・情報を掴み、それらを携えて国力増強のために中国に戻る」という洗練された人材循環体系(sophisticated talent circulation system)を中国は構築した、と教授は語った。

この問題に関して、米国の優れたジャーナリストが 2017 年に著書を発表している(*Spy Schools: How the CIA, FBI, and Foreign Intelligence Secretly Exploit America's Universities*; 邦訳『盗まれる大学: 中国スパイと機密漏洩』)。同書の中には、或る中国人が米国で学んだ後、帰国時に中国政府から多額の資金援助を受けた結果、サクセス・ストーリーを実現した例が記されている。即ち:

(問題の中国人である劉氏は、警戒心を抱かない(或るデューク大学教授につけ込み、また(アカデミックな)共同研究の曖昧な指針や大学のグローバルな文化を逆手にとって、国防総省が資金を出している研究内容を中国に流した(Liu exploited an unwary professor, lax collaboration guidelines, and Duke's open, global culture by funneling Pentagon-funded research to China).)

こうした中、筆者は昨年米の英国出張時に「日本の大学は大丈夫?」と Oxford 大学の友人から聞かれたのを思い出している。

## 揺籃期にある AI 自体が抱える問題、また医療や国防分野に対する AI の活用に関して友人達と議論した。

AI に関する情報が滝の如く筆者の許に届く。それを理解するにはどうしても友人達の知恵を借りる必要がある。このため、面談かオンライン上での情報交換に忙しい毎日だ。話題は、①揺籃期にある AI の信頼性、②AI が生産性や労働市場に与える影響、③AI の活用例、④AI の軍事利用であり、この 4 つの問題について友人達から知恵を授かった(PDF 版 2 を参照)。

AI の信頼性に関しては AI が揺籃期にある事に加え、人間が AI を妄信する危険性が指摘されている。その原因とは人間本来の気質に起因すると *Wall Street Journal* 紙が報告した(“Why Even Smart People Believe AI Is Really Thinking; WSJ 日本語版: AI は「自ら思考」賢明な人でも信じてしまう訳” March 20)。即ち「AI は思考している“ふり”が出来る。このため人は AI が思考したと“感じる”。この点に関し、DeepMind の設立者は「あたかも意識が有るかのよう映る AI(seemingly conscious AIs)に警鐘を鳴らす。AI を使った人は Turing Test をご存知だろうか。Turing Test は「機械が知性を持つ事を証明するためではなく、知性が無くとも機械が流暢な言語を持つ事を示すか否か」を示すためのものだ。元来人間には次の 2 つの気質がある—①言葉の流暢さに知性を“感じる”、②動物や、AI を含む無生物さえ“擬人化する”気質だ。無機物である AI の回答を、“知性的で心を込めた”回答として人間が“感じ”取り、心打たれて妄信する危険性が存在する、と専門家達は指摘している。

揺籃期の AI を妄信する危険性が指摘されているとは言え、AI の有用性に関して様々な情報も届いている。筆者が先月注目したのは、医療分野だ。例えば UC San Francisco(UCSF)のデジタル医療専門家が 2 月に公表した本(*A Giant Leap: How AI Is Transforming Healthcare and What That Means for Our Future*)や *New York Times* 紙の 3 月 12 日付記事(“A.I. Chatbots Want Your Health Records. Tread Carefully”)を巡り議論した。

また軍事利用に関しては先月意見交換した時の資料は、例えば *MIT Technology Review* 誌の 17 日付記事(“The Pentagon Is Planning for AI Companies to Train on Classified Data, Defense Official Says”)や think tank(CNAS)主催の 25 日の online event だ(“Project Maven: Artificial Intelligence in Warfare”)。

18 世紀、政治哲学におけるアリストテレスの伝統は、道徳 In the eighteenth century the Aristotelian of a philosophy of politics was reduced in a telling manner to moral philosophy. . . . 哲学へと一気に発展した。…『諸国民の富』の著者(アダム・ It was no coincidence that the author of *The Wealth of Nations* held a Chair of Moral Philosophy. スミス)が道徳哲学の講座担当だったのは偶然ではない。 [Im 18. Jahrhundert geht die aristotelische Tradition einer Philosophie der Politik bezeichnenderweise in Moralphilosophie (ユルゲン・ハーバマス) auf. . . . Nicht zufällig hatte der Autor des »Wealth of Nations« einen Lehrstuhl für Moralphilosophie inne.] (Jürgen Habermas)

### 米中大国間競争の影響で、暗雲漂うレアアースを巡る global supply chains.

3月22日付の Wall Street Journal 紙の記事は衝撃的で、特に rare earths について友人達と議論をした(“The New Weapons of Global Power Are Oil, Rare Earths and Microchips; WSJ 日本語版: 世界の覇権争い、原油・レアアース・半導体が「武器」に; 全球博奕の新武器: 石油、稀土と芯片)。

同紙は米国 think tank(CFR)の専門家、エドワード・フィッシュマン氏の見解を紹介している—「近年の経済戦争に関して最も効果的だったのは中国の rare earths 禁輸(The most effective use of economic warfare we have seen in recent years was the Chinese rare-earths embargo; 近年来看到的最有效的经济战手段, 莫过于中国发起的稀土禁运)」。因みに彼は昨年優れた本を著している(*Chokepoints: American Power in the Age of Economic Warfare*; 邦訳『チョークポイント アメリカが仕掛ける世界経済戦争の内幕』; 瓶頸: 経済戦時代の美國力量, 小誌 193 号(2025 年 5 月)参照)。

中国の rare earths 戦略に対する米国の注意不足は、小誌で何度も記した通り、本当に不思議だ。主要な軍民両用技術(DUT)である electronics には rare earths が不可欠だ。この資源に関し中国が圧倒的支配力を有し、それを戦略的政策手段としている事は周知のはずだ。しかも、日本が 2010 年に直面し、大変苦悩した rare earths に関する中国の強力な戦略的対抗策を、米国現政権は想定していなかったのだろうか。

筆者が rare earths に関し意見を初めて公表したのは 2009 年 3 月—コラムを担当していた『Wedge』誌に「発見! 資源大国日本」を執筆した。当時の筆者は米国 Cambridge に居たため rare earths の戦略的価値に対する関心が強い友人達に囲まれていた。このため①中国の研究所が 2006 年 4 月に公表した軍事技術関連資料(湖南稀土金属材料研究院(Hunan Rare-Earth Materials Research Academy), «稀土材料在现代军事技术上的应用及发展趋势»)や②米国連邦議会調査局(CRS)のマーク・ハンフリーズ氏が適宜 updated editions を公表している資料の初期の報告書(“Rare Earth Elements: Global Supply Chain,” July 2008)に関して友人達と議論していた。特に①では、1990 年湾岸戦争で電子戦(electronic warfare)に関して米軍の圧倒的強さを目の当たりにした中国の専門家が下した結論が「Rare earths は現代工業のビタミン(現代工業的の維生素)だった。当時の中国の友人達は筆者に対して「湾岸戦争時、希土類元素ランタンを使用した暗視装置は米軍に圧倒的優位性をもたらした(在湾湾战争中, 加入稀土元素制約的夜視仪成为美军压倒性优势的来源)」。それ以来、筆者は小誌を通じて rare earths 問題に時折触れてきた。

鄧小平氏が 1992 年に語った有名な言葉「中東に石油有り、中国にレアアース有り (中東有石油、中国有稀土; There is oil in the Middle East and rare earth in China)」は小誌昨年 6 月号で触れた。1992 年当時、鄧小平は rare earths の比類なき戦略的優位性に自信を持っていたに違いない。何故なら中国は文化大革命(文革)直後から rare earths 戦略に取り組んでいたからだ。米国に留学した後に北京大学教授を務めていた徐光憲と同じ専門家で妻の高小霞が、文革直後に釈放されて希土類元素(プラセオジウム)の研究を開始した。1980 年には中国稀土学会が設立され、rare earths 産業が急速に発展する。そして 1985 年には中国レアース情報センター(中国稀土信息中心 (CREIC))が設立される。興味深い事に、CREIC は rare earths 研究の世界的“総本山”である Iowa 州エネルギー省(DOE)エイムズ研究所(Ames Laboratory)を模して設立された。

日本が苦しんだ rare earths 危機は 2010 年 9 月 7 日の尖閣諸島中国漁船衝突事件後に勃発した。実は米国も rare earths 危機直前の状態に陥っていた。しかもそれは日本の危機“以前”なのだ!! 2010 年 1 月 29 日、オバマ政権は台湾への武器輸出を公表した。これに対し中国は猛烈な反発を示した(例えば米国 think tank(Stimson Center)資料を参照(US Arms Sales To Taiwan – Beijing Reacts Sharply, Feb. 1, 2010))。

非公式ではあったが、中国が rare earths 禁輸をほめかけたため、危機感を覚えた米国連邦議会下院は、3 月 16 日、公聴会を開催した(“Rare Earth Minerals and 21st Century Industry”)。公聴会では西半球最大のレアアース採掘企業の CEO が証言し、次の 3 つの問題を指摘した。①Rare earths はクリーン・エネルギーと国防の技術に不可欠、②Rare earths の生産は中国がほぼ独占、③従って中国が国内消費を拡大すれば、他国は供給元を失う(1) the indispensability of rare earths in key clean energy and defense technologies; 2) the dominance of rare earth production by one country, China, and 3) China's accelerating consumption of their own rare earth resources, leaving the rest of the world without a viable alternative source)。

また“Mr. Rare Earth”と呼ばれたエイムズ研究所の Senior Scientist で Iowa State 大学(ISU)教授でもある専門家も証言し、次の様に語った—エイムズの黄金期は 1950 年代から 1970 年代であり…(rare earth 分野における中国の抬頭で米国の専門家達は他産業に移り、或いは引退するか、或いは死亡した結果、基本的には専門知識の真空状態となっている(The time span of the 1950s through the 1970s was the golden age of rare earth research at the Ames Laboratory. . . . Some of these experts have moved on to other industries, others have retired, and others have died, basically leaving behind an intellectual vacuum)。即ち rare earths 問題は、16 年前に米国内でも問題視されていた。従って現政権は前もって遥かに優れた対中戦略を採れたはずだ!! 現在の rare earths 危機発生後に対中依存度低下の対策を初めて考えるなんて、まさに“順序が逆(put the cart before the horse)”ではないのか!!

### 日本のレアアースの将来について、ドイツの友人達との対話を楽しんだ。

日本の rare earth に関する資源政策を巡って、楽観論・悲観論が交錯している。素人の筆者は判断する能力を持たないが、デジタル機器を利用する立場から、現在の動向を簡単に整理してみた。

世界で初めて深海約 6 千メートルからのレアアース泥の採鉱を成功させた事は実に嬉しい事である。これに関し関係者の石井正一氏が『文藝春秋』4 月号に掲載した小論を読み、「道程は長い(a long way to go)」と感じた次第だ(「レアアース・海洋探査: 南鳥島で商業化の課題が見えた」)。即ち課題は①環境対策、②資源量確認、③採鉱技術、④精練・精製技術、⑤輸送コスト。①から③までは目処が立ったらしい。だが、④と⑤は“今後の課題”との事。Cautious optimist の筆者の素人判断ではあるが、“miles to go”では、と感じている。

翻って厳しい見方を示しているのが岡部徹東京大学副学長だ。岡部教授は「中国との関係をできるだけ安定させ、安くて良質なレアアースが大量に入ってくる状況を維持するのが第一」と述べて「国家戦略として安価な時にレアアースをたくさん仕入れ、10 年分の備蓄をすべきで、「安いときに買って備蓄する戦略をとらずに、供給障害が起きて価格が何倍にも跳ね上がったから買い付けたく」事は得策ではないと語った。同時に、南鳥島付近での採鉱は基礎研究として重要であり、経済性を評価する事も良いと語っている。

日本と同様に rare earths 資源を必要としているのがドイツだ。ドイツの友人達と常に意見が一致するのは次の 2 点—「Rare earths は稀少ではない(Seltene Erden sind nicht selten)」。そして「中国の自然環境と採鉱地周辺の住民は非常に高い代償を払っている(Chinas Umwelt und die lokale Bevölkerung hätten einen wohl zu hohen Preis dafür bezahlt)」。これに関して独 Frankfurter Allgemeine Zeitung 紙は昨年 11 月 1 日の記事の中で或る専門家の見解を引用し、価格競争力の視点から「中国から完全に自立する事は出来ない(„Vollständige Unabhängigkeit von China werden Sie nie erreichen“)」と記している。その一方で、「ガリウムに関する中国の独占状態は間もなく過去のものになる(Chinas Gallium-Monopol ist bald Geschichte)」とも伝えた(“中国産 rare earths 対策: 西側諸国にとってのチャンスは?(Seltene Erden aus China: Die Chance des Westens)”)。こうした中、筆者はドイツの友人達に対して、公共放送(ZDF)の 1 月 29 日付記事「中国産 rare earths からの自立の模範: 全世界は何故日本に注目するのか(Vorbild bei Unabhängigkeit: Seltene Erden: Warum die ganze Welt nach Japan schaut)」に触れ、「大同特殊鋼が中国産重希土類を使わないネオジム磁石を大量生産する事を祈っている」と伝えた次第だ。

### ドイツの哲学者ユルゲン・ハーバマス先生が 3 月 14 日に逝去された。

iPhone のディスプレイに突然 Habermas 先生の計帳が飛び込んで一瞬声が出なくなってしまった。次に Die Zeit 誌の速報を見ると、14 日に「最期まで熱血ほとばしる啓蒙家だった(Ein leidenschaftlicher Aufklärer, bis zuletzt)」。という表題の記事で先生の死を伝えた。その日の Reuters は「Habermas, The Philosopher Who Shaped Germany's Post-War Conscience」と報じた。翌 15 日にはハーバマス先生の弟子であり、米国の Columbia 大学とドイツの Frankfurt 大学の教授を務めるアクセル・ホネット博士が Frankfurter Allgemeine Zeitung 紙に追悼文を寄せた。ホネット教授の文章は悲しみに満ちており痛々しい感じがする(「師は永遠に生きるべきではないのか?(Sollte er nicht ewig leben?)」)。

19 日には、The Economist 誌が「Jürgen Habermas Hoped Rational Discussion Could Save the World」と伝えている。現在の世界の指導者達は、ハーバマス先生の願いとは正反対に rational discussion を全く好まないようだ。だが、我々はあくまでも rational discussion を追求すべきだ。何故なら歴史は「Rational discussion が失われた時に、人類は相互不信に陥り、憎しみ合い、争い合う」という教訓を残しているからだ。

2. 情報概観 紙面の制約上、原則、参考になると筆者が判断した最新情報のみを掲載し解説や関連資料は一切省略。

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すぐに熱くなる人々。…考えることはダメ。議論好きの行動ゼロ。音符について、 Instance enthusiasts. . . Thinking strictly prohibited. Always talking shop. Fiddlefaddle about notes.  
下らぬお喋り。皆が語る試みを。だが、ハッキリ分らずじまいで不愉快だ。 All a kind of attempt to talk. Unpleasant when it stops because you never know exac.  
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## The Tokyo-Cambridge Gazette (In Search of Japan's Global Strategies)

No. 204 (April 2026)

米国は今世紀への変わり目に最盛期に達した後、今や『ローマ帝国衰亡史』の中で History may record that we reached our peak at the turn of the century and are now experiencing a decline in the pattern so poignantly recorded by Gibbon in *The History of the Decline and Fall of the Roman Empire*. . . . Government policies and actions in a free society find their genesis in the hearts and minds of the governed. Perhaps the outstanding lesson I learned in my wartime experience was that American must discipline their emotions when dealing with foreign affairs. (Albert C. Wedemeyer)

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- March 10: (an online event: Washington, D.C.) Center for a New American Security (CNAS): "The Pentagon and Silicon Valley: The Future of AI in National Defense."
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# The Tokyo-Cambridge Gazette (In Search of Japan's Global Strategies)

No. 204 (April 2026)

一つの民族が素晴らしい料理を楽しむには、親しい仲間同士で分かち合う美味しい食事の楽しさが理解出来るような、洗練された礼儀正しい生活の長い伝統が必要である。(オーギュスト・エスコフィエ) For a population to enjoy fine cuisine, it is also important that they should have had a long heritage of a courteous style of living that stress the importance of a good meal celebrated among friends. [Pour qu'un peuple ait une bonne cuisine, il faut aussi qu'il ait un long passé de vie courtoise qui fait apprécier la fête d'un bon repas (Auguste Escoffier)]

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Event: March 25: (Brussels) Bruegel: "The IAA: Accelerating Innovation, Decarbonisation and Industrial Leadership in Europe: Will the IAA Make Europe a Global Industrial Leader—or Highlight Its Limitations?"  
Event: March 30~April 1: (an online event, Paris) Organisation for Economic Co-operation and Development (OECD): "OECD International Conference on AI in Work, Innovation, Productivity and Skills."  
Event: March 31: (Seattle, WA) National Bureau of Asian Research (NBR): "Pacific Technology Policy Conference 2026."

### 3. 編集後記

先月最も印象に残った言葉とは、一橋大の小塩隆士特任教授が語った言葉だ。

3月1日付の『日本経済新聞』(電子版)に依れば「教授は…今の日本経済は『みんな仲良く貧乏に』状態だと指摘した」らしい。海外とは異なり、超富裕層が占める割合が小さいが故に、日本の経済格差は海外に比べると問題ではないらしい。だが、長年の低成長の故に生活苦を経験している人々の数は多く、彼等の困窮度は無視出来ない。あらゆる人々が知恵を出して一丸となってこの問題を解決しなくてはならない。

我々は日本経済の中に“命の躍動(élan vital)”を取り戻すべく innovation を追求しなくてはならない。以上

|   |   |
|---|---|
| (編集責任者) 栗原 潤<br>キャンニンググローバル戦略研究所 研究主幹   | Jun KURIHARA<br>Research Director, Canon Institute for Global Studies |
| 〒100-6511 東京都千代田区丸の内 1-5-1 新丸の内ビルディング 11 階 Tel: +81-(0)3-6213-0550 (代)  | Kurihara.Jun@gmail.com  |
| 過去の Cambridge Gazette はネット上で見る事が出来、ダウンロードも出来ます。ネット上でキャンニンググローバル戦略研究所のウェブサイトに行き、そこで栗原のコラム・論文の欄をクリックして頂ければ、バックナンバー全てを見ることが出来ます。 |   |

Appendix/付属資料

Table 1 Section 117 of the Higher Education Act (HEA)  
Foreign Gift & Contract Reporting by County (Historical Data)

表 1 高等教育法に基づいた国別の大学に対する寄付・契約金額 (累積額)

|    | Country        | Millions of Dollars | Billions of Yen |
|----|----------------|---------------------|-----------------|
| 1  | Qatar          | 8,836               | 1,370           |
| 2  | China          | 6,848               | 1,061           |
| 3  | Germany        | 4,934               | 765             |
| 4  | Saudi Arabia   | 4,427               | 686             |
| 5  | England        | 4,256               | 660             |
| 6  | Canada         | 4,246               | 658             |
| 7  | Switzerland    | 4,092               | 634             |
| 8  | Japan          | 3,817               | 592             |
| 9  | United Kingdom | 2,580               | 400             |
| 10 | France         | 2,034               | 315             |

Note 1: Each figure is the total that has been reported by American universities since the Higher Education Act was amended to include Section 117 in 1986 (the majority of which has been disclosed to the Department since 2019).

Note 2: Original source seems to show England and United Kingdom without double-counting.

Note 3: Average USD to JPY in February 2026 was approximately 155.

Source: U.S. Department of Education, "U.S. Department of Education Releases Latest Foreign Funding Disclosures from Federally-Funded American Universities," Washington, D.C., February 11, 2026.

Table 2 Section 117 of the Higher Education Act (HEA)  
Foreign Gift & Contract Reporting (Historical Data)

表 2 高等教育法に基づき報告した大学別の寄付・契約金額 (累積額)

|    | University                            | Millions of Dollars | Billions of Yen |
|----|---------------------------------------|---------------------|-----------------|
| 1  | Harvard University                    | 4,487               | 695             |
| 2  | Cornell University                    | 4,219               | 654             |
| 3  | Carnegie Mellon University            | 3,915               | 607             |
| 4  | Massachusetts Institute of Technology | 3,682               | 571             |
| 5  | University of Pennsylvania            | 2,889               | 448             |
| 6  | Stanford University                   | 2,550               | 395             |
| 7  | Johns Hopkins University              | 1,689               | 262             |
| 8  | Yale University                       | 1,659               | 257             |
| 9  | Georgetown University                 | 1,466               | 227             |
| 10 | Columbia University                   | 1,444               | 224             |

Note 1: Each figure is the total that has been reported by American universities since the Higher Education Act was amended to include Section 117 in 1986 (the majority of which has been disclosed to the Department since 2019).

Note 2: Average USD to JPY in February 2026 was approximately 155.

Source: U.S. Department of Education, "U.S. Department of Education Releases Latest Foreign Funding Disclosures from Federally-Funded American Universities," Washington, D.C., February 11, 2026.

Table 3 Funding of Universities from Foreign Entities on US Government Lists  
(Historical Data)

表 3 米国政府の監視リスト上にある大学に対する寄付・契約団体 (累積額)

|    | Foreign Entity  | Millions of Dollars | Millions of Yen |
|----|---|---------------------|-----------------|
| 1  | Sokolkovo Foundation (Russian: Фонд Сколково)                 | 51.5                | 7,983           |
| 2  | Beijing Institute of Technology (BIT)                         | 44.0                | 6,820           |
| 3  | Air China   | 32.6                | 5,053           |
| 4  | Huawei Technologies   | 22.7                | 3,519           |
| 5  | Ocean University of China                                     | 20.1                | 3,116           |
| 6  | Georgia Tech Shenzhen Institute, Tianjin University           | 17.0                | 2,635           |
| 7  | The First Affiliated Hospital, Sun Yat-sen University         | 15.2                | 2,356           |
| 8  | Qingdao National Laboratory for Marine Science and Technology | 14.0                | 2,170           |
| 9  | FutureWei Technologies  | 12.5                | 1,938           |
| 10 | Sun Yat-sen University  | 12.4                | 1,922           |

Note 1: The numbers have been reported by American universities since the Higher Education Act was amended to include Section 117 in 1986 (the majority of which has been disclosed to the Department since 2019).

Note 2: Except for the Russian Sokolkovo Foundation (Фонд Сколково), nine out of the top ten entities are Chinese.

Note 3: Average USD to JPY in February 2026 was approximately 155.

Source: U.S. Department of Education, "U.S. Department of Education Releases Latest Foreign Funding Disclosures from Federally-Funded American Universities," Washington, D.C., February 11, 2026.

Table 4 Total Value of Transactions involving Counterparties of Concern  
by US Government List (Historical Data)

表 4 政府政府の監視リスト別の特定監視国による寄付・契約総額 (累積額)

|    | US Government List                              | Millions of Dollars | Millions of Yen |
|----|---|---------------------|-----------------|
| 1  | Dept. of Commerce, Entity List                  | 213.0               | 33,015          |
| 2  | Dept. of War, 1286 List                         | 183.8               | 28,489          |
| 3  | Dept. of Treasury, NS-CMIC List                 | 97.7                | 15,144          |
| 4  | Dept. of Treasury, NS-CCMC List                 | 93.4                | 14,477          |
| 5  | Dept. of Treasury, OFAC Sanctions List          | 64.2                | 9,951           |
| 6  | Dept. of Commerce, Unverified List (UVL)        | 63.7                | 9,874           |
| 7  | Dept. of War, 1260H List                        | 49.0                | 7,595           |
| 8  | Dept. of Justice, AFRA Registrants              | 48.3                | 7,487           |
| 9  | Federal Communications Commission, Covered List | 30.2                | 4,681           |
| 10 | Dept. of Commerce, MEU List                     | 7.8                 | 1,209           |

Note 1: Each figure is the total that has been reported by American universities since the Higher Education Act was amended to include Section 117 in 1986 (the majority of which has been disclosed to the Department since 2019).

Note 2: Average USD to JPY in February 2026 was approximately 155.

Source: U.S. Department of Education, "U.S. Department of Education Releases Latest Foreign Funding Disclosures from Federally-Funded American Universities," Washington, D.C., February 11, 2026.

Table 5 Universities by Total Value of Transactions with Counterparties  
Located in Counties of Concern (Historical Data)

表 5 大学別の特定監視国からの寄付・契約金額 (累積額)

|    | University                            | Millions of Dollars | Billions of Yen |
|----|---------------------------------------|---------------------|-----------------|
| 1  | Harvard University                    | 634.1               | 98.3            |
| 2  | Massachusetts Institute of Technology | 502.9               | 77.9            |
| 3  | New York University                   | 465.5               | 72.2            |
| 4  | Stanford University                   | 451.8               | 70.0            |
| 5  | Yale University                       | 418.2               | 64.8            |
| 6  | University of Chicago                 | 259.4               | 40.2            |
| 7  | Columbia University                   | 246.0               | 38.1            |
| 8  | University of California, Berkeley    | 224.5               | 34.8            |
| 9  | University of Southern California     | 214.9               | 33.3            |
| 10 | University of Pennsylvania            | 211.1               | 32.7            |

Note 1: Each figure is the total that has been reported by American universities since the Higher Education Act was amended to include Section 117 in 1986 (the majority of which has been disclosed to the Department since 2019).

Note 2: Average USD to JPY in February 2026 was approximately 155.

Source: U.S. Department of Education, "U.S. Department of Education Releases Latest Foreign Funding Disclosures from Federally-Funded American Universities," Washington, D.C., February 11, 2026.

Table 6 Universities by Total Value of Transactions with Chinese Counterparties  
Located in Counties of Concern (Historical Data)

表 6 大学別の中国からの寄付・契約金額 (累積額)

|    | University                            | Millions of Dollars | Billions of Yen |
|----|---------------------------------------|---------------------|-----------------|
| 1  | Harvard University                    | 630.0               | 97.7            |
| 2  | New York University                   | 458.2               | 71.0            |
| 3  | Stanford University                   | 446.2               | 69.2            |
| 4  | Yale University                       | 411.0               | 63.7            |
| 5  | Massachusetts Institute of Technology | 368.6               | 57.1            |
| 6  | University of Chicago                 | 255.6               | 39.6            |
| 7  | Columbia University                   | 242.4               | 37.6            |
| 8  | University of California, Berkeley    | 224.5               | 34.8            |
| 9  | University of Southern California     | 214.4               | 33.2            |
| 10 | University of Pennsylvania            | 211.1               | 32.7            |

Note 1: Each figure is the total that has been reported by American universities since the Higher Education Act was amended to include Section 117 in 1986 (the majority of which has been disclosed to the Department since 2019).

Note 2: Average USD to JPY in February 2026 was approximately 155.

Source: U.S. Department of Education, "U.S. Department of Education Releases Latest Foreign Funding Disclosures from Federally-Funded American Universities," Washington, D.C., February 11, 2026.