STATUS QUO OF NEPALESE HEALTH SECTOR AND APPLICATION OF HTA

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Presentation flow

- Overview of Nepalese health governance
- Public Health status quo in Nepal
 - Health related Policies
 - Major indicators
 - Major challenges/ problems
- Application of HTA to attain UHC
 - Introduction to HTA
 - Application of HTA
 - Nepalese context

Overview of Nepalese Health Governance



Map of Nepal



Geographically, Nepal facing obstacles

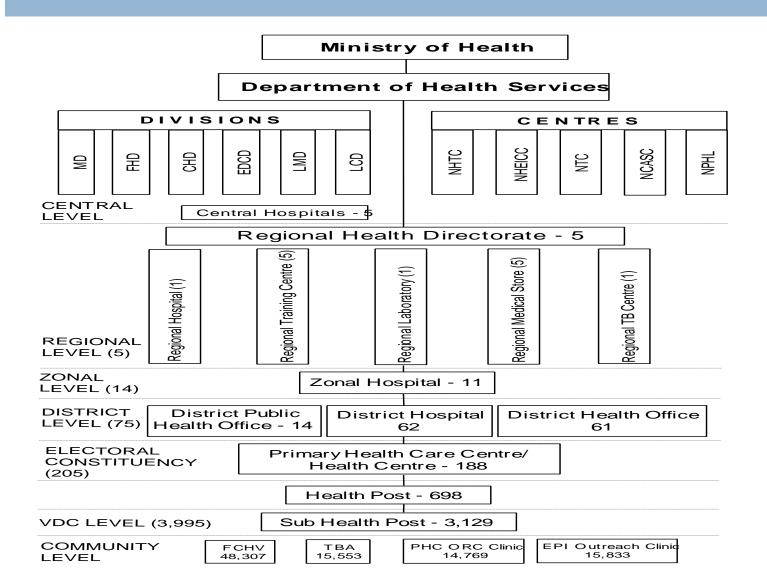
- □ AREA: 1,47,181 Sq.Km (Japan 2.5 times bigger)
 - mountain (3000 to up) 15%
 - hill (1000 to 3000 mtr) 67%
 - Terai (70 to 1000 mtr) 18%
- HIGHEST MOUNTAIN: Mt Everest, 8848 mtrs.
 (90 mountains above 7000 mtrs vs Mt Fuji 3776 mtr)
- POPULATION:28 M (Japan 4.5 times bigger)
 - Mountain 7%, Hill 45%, Terai 48%
 - Rural above 80%
- GDP Per capita 450 USD (Japan 38000 USD)
- 126 different ethnicity / caste groups lives in different area

Politically, Nepal is in unrest from the beginning

- People's revolution & demonstration occurred in 1990 for democracy establishment
- □ From 1995, civil war was happened for 10 years
- From 2005, revolution for anti-monarchy, federalism, proportional-inclusion have been running
- Huge Devastating Earthquake (7.8) on 2015
 - 800000 houses damaged, 9000 died; Reconstruction is going on
- 2015, New constitution promulgated but could not covered all peoples' aspirations
 - □ That resulted 5 months customs point blockade and public agitation, economy shrink

Public Health Status in Nepal

Organization Structure of Nepalese Health Sector



Additional organization structure

- National Health Research Council
 - Executive Body
 - Implementing body
- Inconsistency in Name of Ministry
 - Ministry of health & Science & Technology(2000)
 - Ministry of Health & population (2006)
 - Ministry of Health (2015)

Nepalese Health Policies

- National Health Policy (2014)
 - Making effective and accessible to UHC
 - Make free basic health care
- National Health research Policy(2003)
 - To emphasize ethical practice in all health research
 - To conduct research prioritize by National Health Policy
 - To collaborate & networking with all stakeholders

Major Indicators

Maternal Mortality (on track)	170 from 850/100000
Newborn Mortality (on track)	33/ 1000
Physicians/ bed per 1000 people	0.21/ 50
Place of delivery Home/healthcare facility	70/30
Life expectancy	67 years
HDI, HDI rank	0.56, 154/180
GDP Per capita	450 USD
	(Japan 38000 USD)
Population below poverty line	21.8%
	20% more Added by last earthquake
Total expenditure on health as % of GDP (2013)	6% (Govt 40% private 60%) Japan 10% (80% govt)

Leading Diseases accounting for morbidity

- Pyrexia of unknown origin
- Headache
- Gastritis
- Acute Respiratory Infection
- Intestinal Worms
- Amoebic dysentery
- Falls/injuries

Problems/Challenges in Health sector

- Not enough health facility
- Lack of quality health technology and human resources
- Geographical hindrance
- Poverty
- Political challenges
- Procurement, storage, supply chain management,
 recording & reporting of drugs and equipment.

Problems/Challenges

- Insecurity and conflict
- Lack of human resources (high vacancy rates in rural locations)
- Lack of supplies and equipment at rural facilities
- Lack of sufficient infrastructure inputs
- Mismanagement of 'poor funds' and subsidies
- Mistrust and fear of government services
- Poor perceived quality of care and provider behavior
- Supply and demand centralized
- Inaccessibility

Challenges......

- □ Resource Gap: How to fulfill?, Issue of Debate.
- Privatization of health services: increase quality in urban areas but challenging for remote and far people.
- Epidemiological transition: Still facing huge burden of communicable disease(Diarrhoea, ARI) with newly emerging Non-communicable disease along with some new concentrated epidemic (HIV/AIDS)
- Internal conflict: Negative impact on overall social development (Death, Violence, Handicapped, Disabled, migration, Rape)
- Human Resource for health: Urban centered highly skilled manpower

Application of HTA in support of UHC

Define HTA (WHO)

- Proliferation of Health Technology and its expanding uses have fueled to increase health care costs.
 - This proliferation demands HTA
- The systematic evaluation of properties, effects and/or impacts of health technology.
 - Of medicines, medical devices, vaccines, procedures and systems
- Is a multidisciplinary process to evaluate the social, economic, organizational and ethical issues of a health intervention or health technology.

Why HTA

- □ 20-40% of all health spending is currently wasted through inefficiency use of resources (WHR 2010)
 - Because; concerns of HTA are :- cost effectiveness, technical and financial feasibility, social and ethical
- Example:- Tobacco & alcohol generally have 3 impacts (health, social, governance) vs contribution to excise tax from sales
 - Consolidated monetary implication for society was more than double revenue earnings (Thai research)

Application of HTA in support of UHC

- Universal Health Coverage comprises
 - Equity in access to health services
 - Quality of health services should be good enough
 - People should be protected against financial risk
- Since Nepal is a fragile and low income country,
 - Although the middle and high income country focus HTA means guaranteed care packages and marginal analysis for additional package.
 - It tries to define HTA as essential services and primary health care packages

Country's development correlates to Assurance more in health care system

Application of HTA in support of UHC

- □ For a general decision
 - Of what is to included or not included in the benefit packages; medicine, diagnostic
- For a comparison of two technologies
 - In terms of financial feasibility & affordability of technology
- For advocating either sin taxes or prevention vs curative care
 - Eg; cost of alcohol & tobacco

HTA: Moving towards UHC in Nepal

- Limited drugs available free of charge history goes back many years
- Constitution directed to provide basic health care services as free of cost
- Nepal living standard survey 2011data shows that drugs are the main drivers for out of pocket expenditure both for acute and chronic illness comparing with consultation and travel.
- Free services started
 - Emergency and in-patient (2006)
 - Free OPD for all from low HDI district (2007)
 - 40 medicines free (2009) and expanded to 70 (2014) in below 25 bed hospitals for all

HTA: Moving towards UHC in Nepal....

- National health insurance being planned
 - Covering the top up services not covered by basic health care services
- Other social schemes: safe motherhood program, cash transfer, nutrition etc
- Reviewed the current process of the Free Drug List and basic health care services by a workshop in Nepal on 2015. Findings are as below;
 - Needs for developing standard system of medicine classification
 - Refine drug list linking with disease category focus on basic

HTA: Moving towards UHC in Nepal....

- from the workshop, created a model for a revitalized
 FDL evaluation process involving four steps
 - (1) nomination of medicines by the PHCRD during their quarterly review and pharmaceutical companies,
 - (2) evidence generation lead by the NHRC,
 - (3) decision making by a technical committee, and
 - (4) implémentation by the LMD, PHCRD, and NHEICC.
- Once HTA capacity is developed in Nepal, it can be used for broader health programs with an eye towards achieving UHC for the country.

HTA: Moving towards UHC in Nepal....

- With the help of WHO,
 - Focal person (senior Public Health Officer from Ministry of Health, Nepal) for HTA has been identified
 - But, still not any agency has been identified for reporting HTA
- For Medical Device procurement, distribution and management
 - Logistic Management Division (LMD)
 - Repair and Maintenance Section

Issues on Nepal Health Care Technology Policy 2006

- Nepal has been facing many more inefficiency regarding drugs, equipment and facilities. (Around 50 pharmaceutical companies producing only 40% of domestic demands rest is importing)
 - Frequent transfer and lacking competent personnel
 - In-adaptable equipment delivered for the purpose originally planned
 - Heavily centralized administration
 - Quality of equipment is often not comply with international standards or quality is so poor that the equipment is often found to be out of order
 - Low awareness of maintenance and repairing.
 - Single procurement policy for all government procurement system

Thank you!